



ULJANIK d.d.

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Evid. br. / Ref. No:H001.10.128

**THE ZAGREB STOCK EXCHANGE INC
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
- CROATIAN NEWS AGENCY**

Vaš znak/Your sign:

Naš znak/Our sign: PK

Datum/Date: Pula,19.06.2015

Predmet / Subject:

Announcement pursuant to article 459. of the Capital Markets Act

The representatives of ULJANIK d.d., Pula and Center for Restructuring and Sale, Zagreb have signed on 18.06.2015 a Contract on Sale and Transfer of Shares of the Company 3. MAJ MOTORI I DIZALICE d.d. Rijeka, with which ULJANIK d.d. is purchasing and therefore gaining from the Assignor 230,823 ordinary shares of the Company, having mark 3MMD-R-A, each having a nominal value of 400.00 kn (four hundred kuna), of total nominal value 92,329,200.00 kn, which represents 100.00% of the Company's equity capital, as follows:

- From the Assignor of the Republic of Croatia 33,335 of the Company's ordinary shares, with a total nominal value of 13,334,000.00 kn, which represents 14.44% of the Company's equity capital and;
- From the Assignor Center for Restructuring and Sale 197,488 ordinary shares of the Company, with a total nominal value of 78,995,200.00 kn, which represents 85.56% of the Company's equity capital.

As remuneration for sale and transfer of shares, Uljanik made the commitment to pay to the Assignors the purchasing price in the amount of 1 (one kuna) and fulfill its obligation based on the special Agreement on taking over the fulfillment of obligations from the Contract on Transfer of Shares of the commercial Company 3. MAJ MOTORI I DIZALICE d.d. Rijeka, which has been concluded with the Contract signed on 27th June 2013 between BRODOGRAĐEVNA INDUSTRIJA 3. MAJ d.d. Rijeka and the Republic of Croatia.

ULJANIK d.d.

• Uprava / Board : Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnjar - Putar
• Temeljni kapital / Capital stock: 302.062.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 90,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Rijeci - stalna služba u Pazinu /
Commercial Court in Rijeka - permanent service in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109