



**ULJANIK d.d.**

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- THE ZAGREB STOCK EXCHANGE INC.  
- CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)  
- CROATIAN NEWS AGENCY

Naš znak/Our sign: PK

Datum/Date: Pula, 30.07.2018

Vaš znak/Your sign:

## Announcement

Proposal for the Restructuring program of ULJANIK Shipyard sent by the Ministry of Economy to the European Commission in Brussels has been, following several preliminary meetings with the Unions, presented on 27<sup>th</sup> July to the worker's council of ULJANIK Shipyard with the representatives of all Unions being present.

The Government of the Republic of Croatia, at its meeting held on 11<sup>th</sup> January 2018, brought a Decision on Granting of a State Guarantee in favour of Hrvatska poštanska banka d.d. Zagreb and/or some other commercial banks in the country and/or abroad for a credit commitment for the company ULJANIK Brodogradilište d.d. Pula, for the implementation of a restructuring process as well as financial consolidation of the company up to 96,000,000 EUR.

By the sending of the Restructuring program by the Ministry of Economy to the European Commission on 13<sup>th</sup> July 2018 the obligations of return of subject funds arises while „rescue-aid“ expenses become part of the overall restructuring expenses until the final decision by the European Commission regarding the submitted Restructuring program.

Taking into account that during August intensive communication with EU authorities is expected while during September final decision regarding the Restructuring program is anticipated, ULJANIK Shipyard works intensively on preparation of all necessary preconditions for a high quality and fast implementation of the Restructuring program.

ULJANIK d.d.

- Uprava / Board : Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
- Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnjar - Putar
- Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
- Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value: 3.356.250 à 30,00 HRK

#### BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb  
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb  
OTP banka d.d., Domovinskog rata 3, 23000 Zadar  
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

#### IBAN

HR0423400091100212763  
HR6723600001101989392  
HR4324070001118013228  
HR5123800061130002880

#### SWIFT CODE

PBZGHR2X  
ZABAHR2X  
OTPVHR2X  
ISKBHR2X

- Trgovački sud u Pazinu  
Commercial Court in Pazin
- MBS / Reg No.: 040016740
- OIB / Personal identification number: 56243843109
- PDV id. broj / VAT number: HR56243843109