



ULJANIK d.d.

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- THE ZAGREB STOCK
EXCHANGE INC.
- CROATIAN FINANCIAL
SERVICES SUPERVISORY
AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Vaš znak / Your sign:

Naš znak / Our sign: PK

Pula, 28.06.2013.

Announcement

The Contract for purchasing and transfer of BI 3. MAJ shares for purchasing 1,051.118 shares having nominal value 100.00 HRK which represents 83.33% of the share capital of BI 3. MAJ will be formally signed today, on the 28th June 2013, in the shipyard 3. Maj Rijeka for what ULJANIK undertakes to pay to the Seller the purchasing price in the amount of 1.00 HRK (one kuna).

As per Contract, ULJANIK is obliged within one year of acquiring shares BI 3. MAJ d.d. to offer to the employees of the Company BI 3. MAJ d.d. shares owned by ULJANIK which exceed 75% of the total share capital of BI 3. MAJ.

On behalf of the Seller the Contract will be signed by the Minister of economy, Mr Ivan Vrdoljak, while on behalf of the Buyer the Contract will be signed by the President of the Management Board of ULJANIK d.d., Mr Gianni Rossanda.

ULJANIK d.d.

• Uprava / Board / Gianni Rossanda, President, Marinko Brgić, Veljko Girbac, Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnar - Putar
• Temeljni kapital / Capital stock: 302.062.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 90,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar

RAČUN / ACCOUNT No.

2340009-1100212763
2360000-1101989392
2407000-1118013228

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228

SWIFT CODE

PBZGHR2X
ZABAHR2X
OTPVHR2X

• Trgovački sud u Rijeci - stalna služba u Pazinu /
Commercial Court in Rijeka - permanent service in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109