



ULJANIK d.d.

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Evid. br. / Ref. No: H001.10.012

ZAGREBAČKA BURZA d.d.
HANFA – SRPI
HINA- OTS

Naš znak/Our sign: PK

Datum/Date: Pula, 15.01.2019

Vaš znak/Your sign:

**Conclusion of in- depth analysis
and invitation for submitting an Offer for strategic partnership**

Based on the Decision brought at the joint meeting of the Supervisory Board and Management Board of Uljanik d.d. held on 21st December 2018, the investment public had been notified on the opening of the Data Room and on the carrying out of an in-depth analysis in the process of strategic integration and recapitalisation.

As per the Decision brought, an in-depth analysis was carried out from 27th December 2018. Due to the interest shown by potential investors, by Decision of the Management Board the working hours of the Data Room were changed and on the 27th December the investment public was informed regarding changes of the working time of the Data Room (Data Room was also opened for the public on Saturday). On the 7th January 2019 the investment public was informed that the working hours of the Data Room and in-depth analysis were extended from 0800-1600 hrs to 0800-1800 hrs.

The Data Room will be closed on 18th January 2019 at 1800 hrs (CET).

All interested investors are invited to submit an Offer for strategic integration by 25th January 2019 by 2000 hrs (CET) as follows:

- in electronic form to the email general.management@uljanik.hr and
- the original to the address:
ULJANIK d.d.
Ured Uprave – „Ponuda za strateško partnerstvo“
Flaciusova 1, 52100 Pula.

In order to be taken into consideration, Offers received within the indicated date at the indicated email address must be received in the office of the Management Board by the 25th of January 2019 by 2000 hrs (CET) at the latest.

The Offers must be signed by the person authorised to represent the Offerer and therefore, in that regard, proof of his authorisation to represent shall also be enclosed (corresponding extract from the competent Register).

ULJANIK d.d.

• Uprava / Board : Emil Bulić, Predsjednik / President, Bojan Blagonić i Milko Mihovilović Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Nenad Kapuralin
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 30,00 HRK

• Trgovački sud u Pazinu
Commercial Court in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABAHR2X
OTPVHR2X
ISKBHR2X