



ULJANIK d.d.

HR 52100 PULA, Flaciusova 1, HRVATSKA, p.p. 114
e-mail: uljanik@uljanik.hr, web: www.uljanik.hr

Tel.: +385 (0) 52 213 044
+385 (0) 52 373 102
+385 (0) 52 373 339

Fax.: +385 (0) 52 373 646

THE ZAGREB STOCK EXCHANGE INC.

Vaš znak / Your sign:

Naš znak / Our sign: TP/PK

Pula, 23.07.2013

SUBJECT: Establishment of the obligation of announcing the offer for taking over

Dear Sirs,

Based on Item 1, Article 9 Law on the Takeover of a Joint Stock Company (Official Gazette no. 109/07, 36/09, 108/12 and 90/13) ULJANIK - brodogradnja, strojogradnja, elektroindustrija, oprema, plovidba, trgovina, turizam, d.d., Pula, Flaciusova 1, trading company entered in the court register of the Commercial Court in Rijeka, permanent administration in Pazin under the registration number (MBS): 040016740, Personal Identification Number 56243843109, hereinafter: ULJANIK) informs that on 28th June 2013 has gained 1,051,118 Company's ordinary shares, having mark 3MAJ-R-A, with a nominal value per share of 100.00 (one hundred) kuna, which represents 83.3294% of the of the overall equity capital value of the trading company BRODOGRAĐEVNA INDUSTRIJA 3. MAJ d.d. Rijeka, Liburnijska 3, MBS 04000833, Personal Identification Number 86167814130, entered in the court register of the commercial court in Rijeka.

ULJANIK has gained 1,051,118 ordinary shares of the Company, having mark 3MAJ-R-A, having a nominal value of 100 (one hundred) kuna per share, which represents 83.3294% of the overall equity capital value of the trading company BRODOGRAĐEVNA INDUSTRIJA 3. MAJ d.d. Rijeka (hereinafter: Target Company) on 28th June 2013 based on the Contract on selling and transfer of shares of the shipbuilding industry 3. MAJ d.d. Rijeka. The equity capital of the Target Company amounts to 126,140,100 kuna and for that equity capital amount 1,261,401 ordinary shares were issued which give the right to one vote.

Based on the Contract on selling and transfer of shares of the shipbuilding industry 3. MAJ d.d. Rijeka the stated shares will be transferred to ULJANIK's account which is kept by Central Depository and Clearing Company Inc.

• Uprava / Board: Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnjar - Putar
• Temeljni kapital / Capital stock: 302.062.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value: 3.356.250 à 90,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Rijeci - stalna služba u Pazinu /
Commercial Court in Rijeka - permanent service in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109



Based on the Contract on selling and transfer of the shipbuilding industry 3. MAJ d.d. Rijeka ULJANIK undertakes, during the period of the realization of the Restructuring Programme of the Target Company and by 30th June 2018 at the latest, that it will neither estrange nor invest 630,702 shares which represents 50% +1 share of the overall number (1,261,401 ordinary shares).

Based on the Contract on selling and transfer of shares of Shipbuilding industry 3. MAJ d.d. Rijeka ULJANIK undertakes within 1 (one) year from gaining the shares of the Target Company, to offer to the employees of the Target Company shares in its ownership which exceed 75% of the share of the overall equity capital of the Target Company, i.e. no more than 105,067 shares of the Target Company.

In accordance with the Law, a notification with identical content is submitted to HANFA and the Zagreb Stock Exchange, in accordance with Item 1, Article 9 of the Law on Takeover of a Joint Stock Company (Official Gazette no. 109/07, 36/09, 108/12 and 90/13) and a request for approval of the offer for take-over of the Target Company will be submitted to the Croatian Financial Services Supervisory Agency.

Management Board of ULJANIK d.d.