

Based on Provisions of Article 30 item 3 of the Offer for Takeover of Joint Stock Company (Official Gazette no 109/07, 36/09, 108/12, 90/13 – decision of the Croatian Constitutional Court and 99/13 – decision of the Croatian Constitutional Court) (hereinafter: the Act) ULJANIK d.d. having headquarters in Pula, Flaciusova 1 as Offerer announces the

EXTENTION OF THE VALIDITY PERIOD OF THE OFFER FOR TAKEOVER

to all shareholders of 3. MAJ BRODOGRADILIŠTE d.d. (previously: BRODOGRAĐEVNA INDUSTRIJA 3. MAJ d.d.), Rijeka, Liburnijska 3.

The validity time of the Offer for Takeover is extended until the 13.11.2013

EXPLANATION:

ULJANIK d.d., as the Offerer, has announced the Offer for Takeover of the trading Company 3. MAJ. BRODOGRADILIŠTE d.d. (previously: BRODOGRAĐEVNA INDUSTRIJA 3. MAJ d.d.), Rijeka, Liburnijska 3, in the Official Gazette no. 119/2013, on 25.09.2013, as well as in the daily newspaper Jutarnji list on 26.09.2013. The Company DIV d.o.o. Tvornica Vijaka, Samobor, Bobovica 10, entered in the Court Register of the Commercial court in Zagreb, with the subject register number MBS: 080127368, OIB: 33890755814, has announced the competitive Offer for Takeover of the Target Company in the Official Gazette no. 126/2013 on 16.10.2013, as well as in the daily newspaper Jutarnji list on 14.10.2013. As per Law, in case of competitive offer, the Offerer is obliged to announce the extension of the validity time of the Offer for Takeover which, with this announcement, is being fulfilled by the Offerer.

Offerer
ULJANIK d.d.

ULJANIK d.d.
Pula, Flaciusova 1 01

