



ULJANIK d.d.

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Evid. br. / Ref. No:H001.10.020

- THE ZAGREB STOCK EXCHANGE INC.
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Vaš znak/Your sign:

Naš znak/Our sign:PK

Datum/Date: Pula, 28.01.2019

Information on the conclusion of the process of gathering of Offers for strategic partnership

From 27th December 2018 until 24th January 2019 the process of in depth analysis of business by interested potential investors – strategic partners has been carried out in Uljanik.

On 25th January 2019 at 2000hrs (CET) the deadline for submission of Offers by potential investors for participating in the Restructuring programme of Uljanik expired.

By the indicated deadline and in the prescribed manner (by email and by submission to the office of the Management Board of ULJANIK d.d.) Offers by interested potential investors were received.

The Management Board of Uljanik is continuing the process of selection of a strategic partner, together with the Supervisory Board of Uljanik is analysing the Offers and is carrying out consultations with potential investors, social partners and competent institutions involved in the Restructuring Programme.

As per Capital Market Act, Companies Act and Zagreb Stock Exchange Regulations, the investment public will be informed about further activities in due time.

ULJANIK d.d

• Uprava / Board : Emil Bulić, Predsjednik / President, Bojan Blagonić i Milko Mihovlović, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Nenad Kapuralin
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 30,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABAHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Pazinu
Commercial Court in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109