



ULJANIK d.d.

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Evid. br. / Ref. No:H001.10.034

Ordinary shares: ULJN (ISIN: HRULJNRA0008)
Listing: Zagreb Stock Exchange, Official market
LEI: 74780000N07HWQFRS844
Member State: Republic of Croatia

- THE ZAGREB STOCK EXCHANGE INC.
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Vaš znak/Your sign:

Naš znak/Our sign: PK

Datum/Date: Pula, 07.02.2019.

Notice on the selection of the strategic partner of ULJANIK d.d.

As per Articles 26. and 46. of the Statute of ULJANIK d.d. (complete text from 21.07.2016), the **Supervisory Board and Management Board of ULJANIK d.d.**, have in the process of selection of the strategic partner of the company, during the joint meeting held on 7th February 2019, upon effected consultations and reached consensus with social partners, brought the following

DECISION on the selection of the strategic partner of ULJANIK d.d.

1. For strategic partner of ULJANIK d.d. the following trading company has been selected

**BRODOGRAĐEVNA INDUSTRIJA SPLIT, dioničko društvo,
Split, Put Supavla 21, OIB 18556905592.**

2. With the selected strategic partner a Contract on regulation of mutual rights and obligations will be signed with the emphasis on the obligations of the strategic partner, in collaboration with Uljanik d.d., to prepare an acceptable and realizable Restructuring programme of ULJANIK d.d. and ULJANIK Brodogradilište d.d..

3. The Management Board of ULJANIK d.d. is authorised to sign the Contract with the selected strategic partner as described in the item 2 of this Decision.

4. As per Decision of the General Assembly of the company ULJANIK d.d., the strategic partner will be enabled, with additional capitalisation, to enter the ownership structure of the company.

• Uprava / Board : Emil Bulić, Predsjednik / President, Bojan Blagonić i Milko Mihovilović, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Nenad Kapuralin
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 30,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABAHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Pazinu
Commercial Court in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109



5. On bringing this Decision the Government of the Republic of Croatia, competent Ministries, Management and Supervisory Board of ULJANIK Brodogradilište d.d., all submitters of valid offers as well as the investment public will be informed.
6. This Decision enters into force on the day of adoption.

ULJANIK d.d.