



**ULJANIK d.d.**

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Evid. br. / Ref. No:H001.10.017

- THE ZAGREB STOCK EXCHANGE INC.  
- CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)  
- CROATIAN NEWS AGENCY

Vaš znak/Your sign:

Naš znak/Our sign:  
PK

Datum/Date: Pula, 25.01.2019

## Notice

The process of in-depth analysis of Uljanik, in which several potential investors were included, was concluded on 24<sup>th</sup> January 2019 at 1800 hrs.

The deadline for submission of Offers is today, 25<sup>th</sup> January 2019 by 2000 hrs (CET).

The process of in-depth analysis was opened to any investor that proved himself as an interested strategic partner with the serious intention to implement a successful restructuring programme and achieve sustainability of the shipbuilding process of ULJANIK Group.

As per Capital Market Act, Companies Act and Zagreb Stock Exchange Regulations, the investment public will be informed about further activities in due time.

ULJANIK d.d.

• Uprava / Board : Emil Bulić, Predsjednik / President, Bojan Blagonić i Milko Mihovilović, Članovi / Members  
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Nenad Kapuralin  
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)  
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:  
3.356.250 à 30,00 HRK

**BANKA I SJEDIŠTE / BANK AND ADDRESS**

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb  
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb  
OTP banka d.d., Domovinskog rata 3, 23000 Zadar  
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

**IBAN**

HR0423400091100212763  
HR6723600001101989392  
HR4324070001118013228  
HR5123800061130002880

**SWIFT CODE**

PBZGHR2X  
ZABAHR2X  
OTPVHR2X  
ISKBHR2X

• Trgovački sud u Pazinu  
Commercial Court in Pazin  
• MBS / Reg No.: 040016740  
• OIB / Personal identification number: 56243843109  
• PDV id. broj / VAT number: HR56243843109