



ULJANIK d.d.

HR 52100 PULA, Flaciusova 1, HRVATSKA, p.p. 114
e-mail: uljanik@uljanik.hr, web: www.uljanik.hr

Tel.: +385 (0)52 213 044
+385 (0)52 373 339
Fax.: +385 (0)52 373 646



Evid. br. / Ref. No:H001.10.272

- THE ZAGREB STOCK EXCHANGE INC.
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Naš znak/Our
sign:PK

Datum/Date: Pula, 21.12.2018

Vaš znak/Your sign:

Notification on opening the Data Room and implementation of Due Diligence Analysis procedure

During the joint meeting of the Supervisory Board and Management Board of Uljanik d.d. held on 21st December 2018, a Decision has been brought on opening of the Data Room and for the Due Diligence Analysis procedure of Uljanik by the potential Investor in the process of strategic integration and recapitalization.

Data Room will be open from 27th to 28th December 2018, and from 2nd to and including the 18th of January 2019 from 0900-1300 hrs at the address Flaciusova 1, Pula, ULJANIK's Administrative building, I floor, room 36.

ULJANIK d.d

• Uprava / Board : Emil Bulić, Predsjednik / President, Bojan Blagonić i Milko Mihovilović, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Nenad Kapuralin
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 30,00 HRK

• Trgovački sud u Pazinu
Commercial Court in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABAHR2X
OTPVHR2X
ISKBHR2X