



ULJANIK d.d.

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Ref. No:H001.10.140

- THE ZAGREB STOCK EXCHANGE INC.
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Our sign: PK

Date: Pula, 31.08.2018

Your sign:

Based on the Provision of the Article 277 item 2 of the Companies Act (hereinafter ZTD) and Provisions of the Article 51. i 56. of the Articles of Incorporation of **ULJANIK, d.d.**, with the headquarters in Pula, Flaciusova 1, OIB 56243843109 (hereinafter: the Company), the Management Board of the Company released the following

NOTIFICATION TO SHAREHOLDERS

1. Ordinary General Assembly of the Company **ULJANIK – brodogradnja, strojogradnja, elektroindustrija, oprema, plovidba, trgovina, turizam, d.d.** (**ULJANIK – shipbuilding, mechanical engineering, electrical industry, equipment, navigation, trade and tourism, jsc**) (shorten Company –**ULJANIK, d.d.**), was expected to be held on 31.08.2018. starting at 11:00 hrs in Dom Hrvatskih Branitelja in Pula.
2. Shareholders who registered their attendance at the Ordinary General Assembly of **ULJANIK d.d.** by 24.08.2018 at the latest had the right to attend.
3. Within the deadline foreseen for submitting registration forms for attendance at the Ordinary General Assembly scheduled for 31.08.2018 shareholders holding a total number of 1,504.223 votes at the General Assembly of the Company announced their attendance.
4. Taking into account that the Articles of Incorporation of the Company **ULJANIK d.d.** (complete text from 21.07.2016) prescribe that the „General

• Uprava / Board : Gianni Rossanda, Predsjednik / President, Denis Rabar, Član / Member
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnjar - Putar
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 30,00 HRK

• Trgovački sud u Pazinu
Commercial Court in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABHR2X
OTPVHR2X
ISKBHR2X

Assembly brings decisions during Meetings where shareholders having more than half of the votes of all shareholders attending“– Article 53 item 5 of the Articles of Incorporation, the quorum at the General Assembly of Uljanik is reached by the presence of at least 1,625.938 votes.

5. Since within the time limit for submission of registration forms for attending the Ordinary General Assembly of ULJANIK d.d. which was convoked for 31.08.2018 not enough registration forms were received in order to reach the regulated quorum, the General Assembly scheduled for the a.m. date did not take part.
6. Also, since the preconditions of a sufficient number of registration forms for the attendance of the General Assembly of ULJANIK d.d. scheduled for 31.08.2018 was not met, the General Assembly was not held due to the lack of quorum and since on 31.08.2018 the Management Board of ULJANIK d.d. brought the Decision on convoking a new Ordinary General Assembly of the Company, the General Assembly will not be held in the term that was primarily scheduled for 14.09.2018.

ULJANIK d.d.