



ULJANIK d.d.

HR 52100 PULA, Flaciusova 1, HRVATSKA, p.p. 114
e-mail: uljanik@uljanik.hr, web: www.uljanik.hr

Tel.: +385 (0) 52 213 044
+385 (0) 52 373 102
+385 (0) 52 373 339

Fax.: +385 (0) 52 373 646

- THE ZAGREB STOCK
EXCHANGE INC.
- CROATIAN FINANCIAL
SERVICES SUPERVISORY
AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Vaš znak / Your sign:

Naš znak / Our sign: PK-535

Pula, 23.05.2014

Obligations in accordance with the Contract on Sale and Transfer of Shares 3MAJ-R-A of 28.06.2013

Based on Article 354 of the Capital Market Act, ULJANIK d.d. carries out the Obligation of informing the Agency regarding use of exceptions as per Article 351, Item 1, Point 10 of the Capital Market Act, and related to the announcement of the public offer of shares of mark 3MAJ-R-A to the workers of 3.MAJ BRODOGRADILIŠTE d.d.

On the basis of the Contract on Sale and Transfer of Shares the shipbuilding industry 3.MAJ d.d. Rijeka (now 3.MAJ BRODOGRADILIŠTE d.d. Rijeka) gained 1,051,118 ordinary shares of the Company, mark 3.MAJ-R-A, having nominal value of 100.00 (hundred) kuna per share which represents 83.3294% of the overall value of the equity capital of the trading company 3.MAJ BRODOGRADILIŠTE d.d. Rijeka.

On the basis of Article 17 of the Contract on Sale and Transfer of Shares, ULJANIK d.d. undertakes to offer, within 1 (one) year of gaining the shares, to sell to the workers of 3.MAJ BRODOGRADILIŠTE d.d. shares in its ownership that exceed 75% share of the overall equity capital of the Company, i.e. no more than 105,067 of Company shares.

The call for purchase of shares will be announced on the Company's internet page www.uljanik.hr

ULJANIK d.d.

• Uprava / Board: Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnar - Putar
• Temeljni kapital / Capital stock: 302.062.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 90,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Rijeci - stalna služba u Pazinu /
Commercial Court in Rijeka - permanent service in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109