



ULJANIK d.d.

HR 52100 PULA, Flaciusova 1, HRVATSKA, p.p. 114
e-mail: uljanik@uljanik.hr, web: www.uljanik.hr

Tel.: +385 (0) 52 213 044
+385 (0) 52 373 102
+385 (0) 52 373 339

Fax.: +385 (0) 52 373 646

- THE ZAGREB STOCK
EXCHANGE INC.
- CROATIAN FINANCIAL
SERVICES SUPERVISORY
AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Vaš znak / Your sign:

Naš znak / Our sign: PK-545

Pula, 11.06.2014.

Notice

Obligations in accordance with the Contract on Sale and Transfer of Shares 3MAJ-R-A of 28.06.2013 realised

On the basis of the Contract on Sale and Transfer of Shares the shipbuilding industry 3.MAJ d.d. Rijeka (now 3.MAJ BRODOGRADILIŠTE d.d. Rijeka) ULJANIK d.d. has on 28th June 2013 gained 1,051,118 ordinary shares of the Company, mark 3.MAJ-R-A, having nominal value of 100.00 (hundred) kuna per share which represents 83.3294% of the overall value of the equity capital of the trading company 3.MAJ BRODOGRADILIŠTE d.d. Rijeka.

On the basis of Article 17 of the Contract on Sale and Transfer of Shares, ULJANIK d.d. undertakes to offer, within 1 (one) year of gaining the shares, to sell to the workers of 3.MAJ BRODOGRADILIŠTE d.d. shares in its ownership that exceed 75% share of the overall equity capital of the Company, i.e. no more than 105,067 of Company shares.

The call for purchase of shares was announced on the Company's Internet page on 26.05.2014.

Workers of the Company 3. MAJ BRODOGRADILIŠTE d.d. as well as workers of the Company ULJANIK Brodograđevni projekti d.o.o. and ULJANIK Poslovno informacijski sustavi d.o.o. employed at the location of Rijeka had, in the period from 02nd -06th June, the opportunity to buy 105,067 shares of the Company 3. MAJ BRODOGRADILIŠTE d.d. Rijeka.

The deadline for registry of shares for the first offering of shares started on 02nd of June 2014 and lasted until 05th 2014 with the second offering ending on 06th June 2014.

All activities necessary for the acquisition of shares of workers were carried out in the headquarters of 3. MAJ BRODOGRADILIŠTE d.d., Rijeka, Liburnijska 3.

Thirty five workers have signed the Contract with the intention of acquiring a total of 2593 shares.

ULJANIK d.d.

• Uprava / Board: Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnar - Putar
• Temeljni kapital / Capital stock: 302.062.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 90,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Rijeci - stalna služba u Pazinu /
Commercial Court in Rijeka - permanent service in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109