



ULJANIK d.d.

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**- THE ZAGREB STOCK
EXCHANGE INC.
- CROATIAN FINANCIAL
SERVICES SUPERVISORY
AGENCY (HANFA)**

Vaš znak / Your sign:

Naš znak / Our sign: PK-437

Pula, 27.08.2013

Releasing of own shares

On the basis of Article 430 of the Companies Act and Zagreb Stock Exchange regulations, and on the basis of Article 16 of the Contract for selling and transfer of shipbuilding industry 3. MAJ d.d. Rijeka shares, we inform the public that the company ULJANIK d.d. has signed the Contract for selling and transfer of 1 ordinary share of the shipbuilding industry 3. MAJ d.d. Rijeka with the Government Asset Management Agency, Zagreb, Ivana Lučića 6, on 29 July 2013

The share mark is 3MAJ-R-A, is managed within the main account of the securities of ULJANIK d.d. Pula (1/1), number 140775, in the computer system of the Central Depository Clearing Company Inc. Zagreb.

The nominal value of shares is 100.00 kuna, contracted price is 1.00 kuna.

Total number of released shares – 1

Relative share of released shares in the equity capital is 0.000079277%

Total share in the number of shares with the right of vote after release is 1.051.117

Relative share in the number of shares with the right of vote after release 83.33%.

This regulated information is announced and available on the internet pages of the Zagreb Stock Exchange (Zagrebačka burza d.d.) and on the company's internet pages www.uljanik.hr, and same was submitted to HANFA as well as to the official register of regulated information.

ULJANIK d.d.

• Uprava / Board: Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnar - Putar
• Temeljni kapital / Capital stock: 302.062.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 90,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Rijeci - stalna služba u Pazinu /
Commercial Court in Rijeka - permanent service in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109