



**ULJANIK d.d.**

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Evid. br. / Ref. No:H001.10.170

- THE ZAGREB STOCK EXCHANGE INC.  
- CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)  
- CROATIAN NEWS AGENCY

Naš znak/Our sign: PK

Datum/Date: Pula, 19.09.2018

Vaš znak/Your sign:

### Reply to the Enquiry of Zagreb Stock Exchange dated 19<sup>th</sup> September 2018 regarding separation of 3. MAJ Brodogradilište d.d.

Dear Sirs,

The Restructuring Program of ULJANIK Brodogradilište d.d. which is being currently examined by the European Commission refers exclusively to the Company ULJANIK Brodogradilište d.d., and is not directly related to other companies of ULJANIK Group.

The possible separation of 3.MAJ in the long-term organisational strategy of the Group as well as the interest of certain investors has been previously expressed but at present no legal procedure for separation of 3.MAJ Brodogradilište d.d. has been initiated.

No formal measures regarding that subject will be taken prior to the adoption of the Restructuring Program of ULJANIK Brodogradilište d.d., which was already previously mentioned in statements issued by the Management Board of ULJANIK d.d..

Yours sincerely,

ULJANIK d.d.

• Uprava / Board : Gianni Rossanda, Predsjednik / President, Denis Rabar, Član / Member  
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnjar - Putar  
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)  
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:  
3.356.250 à 30,00 HRK

**BANKA I SJEDIŠTE / BANK AND ADDRESS**

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb  
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb  
OTP banka d.d., Domovinskog rata 3, 23000 Zadar  
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

**IBAN**

HR0423400091100212763  
HR6723600001101989392  
HR4324070001118013228  
HR5123800061130002880

**SWIFT CODE**

PBZGHR2X  
ZABAHR2X  
OTPVHR2X  
ISKBHR2X

• Trgovački sud u Pazinu  
Commercial Court in Pazin  
• MBS / Reg No.: 040016740  
• OIB / Personal identification number: 56243843109  
• PDV id. broj / VAT number: HR56243843109