

Based on the decision of the creditors Assembly of ULJANIK d.d., in bankruptcy, OIB: 56243843109, Pula Flaciusova 1, dated 30th June 2022., bankruptcy trustee of ULJANIK d.d., in bankruptcy announces:

PUBLIC CALL

to express interest in purchasing 88.27% of the shares that the company ULJANIK d.d., in bankruptcy holds in the company 3. MAJ BRODOGRADILIŠTE d.d.

I Brief description of the company 3. MAJ Brodogradilište d.d.:

Company: 3. MAJ Brodogradilište d.d.

Headquarter of the company:: Rijeka, Liburnijska 3

OIB: 86167814130

Share Capital: 181.214.000,00 kuna

The company is registered in the court register of the Commercial court of Rijeka; MBS: 040000833, EUID: HRSR.040000833

The main activity of the company is the construction of ships and floating objects.

ULJANIK d.d., in bankruptcy is the holder of 88,27 % of the shares as following::

- 1.249.568 shares tagged as 3MAJ-R-A and

- 350.000 shares tagged as 3MAJ-R-B.

Shares tagged as 3MAJ-R-A are listed on the Zagreb Stock Exchange.

All interested buyers are invited to make an insight of the data regarding 3. Maj Brodogradilište d.d. which are available on the website of the Zagreb Stock Exchange d.d. <https://zse.hr> and on the company website 3. MAJ Brodogradilište d.d. <https://www.3maj.hr> and then to express interest in the purchase of all 88,27 % shares that ULJANIK d.d., in bankruptcy holds in the company 3. MAJ Brodogradilište d.d.

The Financial report for 2021.-revides, unconsolidated and the Financial report for 2022., - first quarter, unaudited, unconsolidated have been published on the website of the Zagreb Stock Exchange d.d. in addition to other documents.

II Modality and deadline for the expression of interest: till August 31st at 2 PM.

All interested buyers are invited to submit the expression of interest in the form of a letter of intent in a sealed envelope or by post to the address of ULJANIK d.d., in bankruptcy, Pula, Flaciusova 1, with indication as following:

„Public Call for 3. MAJ Brodogradilište d.d. – DO NOT OPEN“

The day of delivery is considered to be the day of receipt of the offer in ULJANIK d.d., in bankruptcy, Pula, Flaciusova 1.

Offers submitted outside the specified deadline are not valid and won't be considered.

It is necessary that the following informations can be unambiguously established from the letter of intent:

- basic data of the interested buyer (company name and/or name and surname of the natural person
- Headquarter or address of the interested buyer,
- contact information: telephone number and e-mail address,
- the existence of interest in buying the 88,27 % of shares held by the company ULJANIK d.d., in bankruptcy in the company 3. MAJ Brodogradilište d.d.

With the letter of intent it is necessary to enclose:

- Identity documents (domestic natural persons must enclose a copy of a valid identity card, and foreign natural persons a copy of the passport, local legal entities must enclose an excerpt from the court register and foreign legal entities an excerpt from the domicile register with a certified translation by a court interpreter into Croatian language)
- Proof of payment of the fee for the *due diligence*

The fee for data access to in depth recording procedure (*due diligence*) is 20.000,00 HRK and must be paid to the bank account of ULJANK d.d., in bankruptcy OIB: 56243843109, Pula, Flaciusova 1, IBAN: HR4241240031125002772 registered in KENTBANK d.d.

III Due diligence and offer submissions

After ULJANIK d.d. in bankruptcy collects the letters of intent, interested buyers who have submitted the letters of intent in accordance with this Public call will be provided with the *due diligence* of the company 3. MAJ Brodogradilište d.d. according to the schedule, whereby the *due diligence* will take place in the period from September 5th 2022. till September 15th 2022. Interested buyers will be obligated to sign a Non-Disclosure Agreement (NDA).

The offer for the purchase of shares of the company 3. MAJ Brodogradilište d.d. can be delivered until September 26th at 2 PM. The offer for the purchase of shares can be submitted only by the interested buyers who have submitted the letter of intent based on this Public call.

The offer is submitted in a sealed envelope or by post to the address of ULJANIK d.d., in bankruptcy, Pula, Flaciusova 1, with indication as following:

„Public Call for 3. MAJ Brodogradilište d.d. – DO NOT OPEN“

The day of delivery is considered to be the day of receipt of the offer in ULJANIK d.d., in bankruptcy, Pula, Flaciusova 1.

Offers submitted outside the specified deadline are not valid and won't be considered.

IV Reserved rights

ULJANIK d.d., in bankruptcy will make a decision regarding the received offers until October 3rd 2022.

ULJANIK d.d., in bankruptcy, reserves the right to not accept any received offer.

By submitting a letter of intent in accordance with this Public call, interested buyers are giving a consent to the company ULJANIK d.d., in bankruptcy, for processing personal data for the purpose of the implementation of this Public call.

In Pula, August 17th 2022.

ULJANIK d.d. in bankruptcy
bankruptcy trustee
Marija Ružić