

Based on the decision of the creditors Assembly of ULJANIK d.d., in bankruptcy, OIB: 56243843109, Pula Flaciusova 1, dated 28th May 2021., bankruptcy trustee of ULJANIK d.d., in bankruptcy announces:

PUBLIC CALL

to express interest in purchasing 88.27% of the shares that the company ULJANIK d.d., in bankruptcy holds in the company 3. MAJ BRODOGRADILIŠTE d.d.

I Brief description of the company 3. MAJ Brodogradilište d.d.:

Company: 3. MAJ Brodogradilište d.d.

Headquarter of the company: Rijeka, Liburnijska 3

OIB: 86167814130

Share Capital: 181.214.000,00 kuna

The company is registered in the court register of the Commercial court of Rijeka; MBS: 040000833, EUID: HRSR.040000833

The main activity of the company is the construction of ships and floating objects.

ULJANIK d.d., in bankruptcy is the holder of 88,27 % of the shares as following:

- 1.249.568 shares tagged as 3MAJ-R-A and

- 350.000 shares tagged as 3MAJ-R-B.

Shares tagged as 3MAJ-R-A are listed on the Zagreb Stock Exchange.

All interested buyers are invited to make an insight of the data regarding 3. Maj Brodogradilište d.d. which are available on the website of the Zagreb stock Exchange d.d. <https://zse.hr> and on the company website 3. MAJ Brodogradilište d.d. <https://www.3maj.hr> and then to express interest in the purchase of all 88,27 % shares that ULJANIK d.d., in bankruptcy holds in the company 3. MAJ Brodogradilište d.d.

It's pointed out that on the website of the Zagreb Stock Exchange d.d., have been published, in addition to other documentation also the Financial report for 2021.-revides, unconsolidated and the Financial report for 2021., First quarter, unaudited, unconsolidated.

II Manner and deadline for submission of interest: August 27th till 14 pm.

All interested buyers are invited to submit the expression of interest in the form of a letter of intent in a sealed envelope or by post to the address ULJANIK d.d., in bankruptcy, Pula, Flaciusova 1, with indication as following:

„Public Call for 3. MAJ Brodogradilište d.d. – DO NOT OPEN“

The day of delivery is considered to be the day of receipt of the letter in ULJANIK d.d., in bankruptcy, Pula, Flaciusova 1.

Letters submitted outside the specified deadline are not valid and won't be considered.

It is necessary that the following information's can be unambiguously determined from the letter of intent:

- basic data of the interested buyer (company name and/or name and surname of the natural person)
- Headquarter or address of the interested buyer,
- contact information: telephone number and e-mail address,
- the existence of interest in buying the 88,27 % of shares held by the company ULJANIK d.d., in bankruptcy in the company 3. MAJ Brodogradilište d.d.

The letter of intent must be accompanied by the following:

- Identity documents (domestic natural persons must enclose a copy of a valid identity card, and foreign natural persons a copy of the passport, domestic legal entities must enclose an excerpt from the curt register and foreign legal entities an excerpt from the domicile register with a certified translation by a court interpreter into Croatian language)
- Proof of payment of the fee for the *due diligence*

The fee for access to data during the *due diligence* procedure amounts to 20.000,00 HRK and must be paid to the bank account of ULJANK d.d., in bankruptcy OIB: 56243843109, Pula, Flaciusova 1, IBAN: HR4241240031125002772 registered in KENTBANK d.d..

III Reserved rights

After ULJANIK d.d., in bankruptcy collects the letters of intent from interested buyers who have submitted a letter of intent in accordance with this Public Call will be enabled a *due diligence* of the company 3. MAJ Brodogradilište d.d. according to the schedule that will be made, with the *due diligence* starting on September 13th 2021. at the earliest.

Prior to the *due diligence*, interested buyers will be required to sign an NDA (Non-Disclosure Agreement).

Only buyers who have submitted letters of intent in accordance with this Public Call, after the *due diligence*, will be invited in writing to submit offers for the purchase of shares in the company 3. MAJ Brodogradilište d.d.

By submitting a letter of intent in accordance with this Public Call, the interested buyer gives consent to the company ULJANIK d.d., in bankruptcy, in processing of personal data for the purpose of the implementation of this Public Call.

U Puli, July 6th 2021.

ULJANIK D.D. in bankruptcy
bankruptcy trustee
Marija Ružić