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Financial Report for the period January – June 2018

Pula, July 2018.

General data

ULJANIK d.d. is a joint stock company with its headquarters in Pula, at the address Flaciusova 1.

According to the Notice on Classification of Business Subjects as per national classification of activities by the State Institute for Statistics, Zagreb, the Company has the numerical class mark 7010 – management activities, business subject identification number is 03229238, and Company's identification number (OIB) 56243843109.

ULJANIK Group consists of the company ULJANIK d.d. (parent company) and its subsidiaries:

- ULJANIK Brodogradilište d.d. (ULJANIK Shipyard JSC)
- 3. MAJ Brodogradilište d.d. (3. MAJ Shipyard JSC)
- ULJANIK Strojogradnja Diesel d.d. (ULJANIK Diesel Mechanical Engineering JSC)
- ULJANIK Proizvodnja opreme d.d. (ULJANIK Equipment production JSC)
- ULJANIK Poslovno informacijski sustavi d.o.o. (ULJANIK Business Information Systems Ltd)
- ULJANIK Brodograđevni projekti d.o.o. (ULJANIK Shipbuilding Projects Ltd.)
- ULJANIK Pomorstvo d.o.o. (ULJANIK Maritime Ltd)
- ULJANIK Standard d.o.o. (ULJANIK Standard Ltd)
- USCS d.o.o. (USCS Ltd)
- MARITIME TRANSPORT PULA THREE INC.
- MARITIME TRANSPORT PULA FOUR INC.
- ULJANIK TESU d.d. (ULJANIK TESU JSC)

All the stated companies are 100% in the ownership of ULJANIK Group, apart from the company 3. MAJ Brodogradilište d.d. where ULJANIK d.d. holds 88.27% of the equity capital.

In 2018 there were some changes in the Management Board.

The Supervisory Board od Uljanik d.d. appointed the Management Board consisting of: Gianni Rossanda, President and Denis Rabar, Member .

The mandate of Management Board started on 28.04.2018.

Ownership Structure

The equity of the Company amounts to 100,687,500.00 kuna and is divided among 3,356,250 ordinary shares with the mark ULJN-R-A, each of nominal value 30.00 HRK.

The shareholders of ULJANIK d.d. are:

Status on 30.06.2018.

No.	Shareholder	Number of shares	Percent stake in the share capital
1	CROATIA OSIGURANJE D.D. (1/1)	333.332	9,9317
2	CERP (0/1) / HZMO - HRVATSKI ZAVOD ZA MIROVINSKO OSIGURANJE (1/1)	259.731	7,7387
3	HRVATSKA POŠTANSKA BANKA D.D. (0/1) / KAPITALNI FOND D.D. (1/1)	222.222	6,6211
4	HRVATSKA POŠTANSKA BANKA D.D. (0/1) / FOND ZA FINANCIRANJE RAZGRADNJE NEK (1/1)	166.666	4,9658
5	ADDIKO BANK D.D. (0/1) / PBZ CROATIA OSIGURANJE OBVEZNI MIROVINSKI FOND (1/1)	133.333	3,9727
6	HZZO - HRVATSKI ZAVOD ZA ZDRAVSTVENO OSIGURANJE (1/1)	130.157	3,8780
7	SPLITSKA BANKA D.D. (0/1) / ERSTE PLAVI OBVEZNI MIROVINSKI FOND (1/1)	111.111	3,3106
8	ULJANIK D.D. (1/1)	104.375	3,1099
9	ADRIS GRUPA D.D. (1/1)	83.000	2,4730
10	CERP (0/1) / REPUBLIKA HRVATSKA (1/1)	76.074	2,2666
11	DOMAĆA FIZIČKA OSOBA (7.177)	1.567.260	46,6968
12	STRANA OSOBA (11)	3.158	0,0941
13	OSTALI DIONIČARI *** (39)	165.831	4,9410
	TOTAL	3.356.250	100,0000

Overall number of shareholders on 30.06.2018 = 7,237 shareholders

Own shares

In the previous period Uljanik d.d. has gained 104,375 own shares which represents 3.1099% of the Company's equity capital. The shares were obtained at a price of 45.00 kuna per share.

Business Activities

In the first half of 2018 ULJANIK d.d. achieved a positive financial result in the amount of 26.6 mil HRK. Total income amounts to 724.4 mil HRK, while overall expenditure amounts to 697.8 mil HRK. Income from sales is less than for the same period of 2017 by 288.8 mil HRK.

Material expenses amount to 494.5 mil HRK, and are less than for the same period of 2017 by 290.7 mil HRK.

Income from sales of ULJANIK Group in the first half of 2018 amounts to 637.9 mil HRK, while for the same period in 2017 same amounted to 1,182.2 mil HRK.

In the given period ULJANIK Group suffered an operating loss in the amount of 303.2 mil HRK while consolidated net financial expenditure amounted to 61.6 mil HRK. Net loss of ULJANIK Group amounts to 364.8 mil HRK. Assets of ULJANIK Group increased in relation to the last day of the previous year by 230.1 mil HRK.

In the first quarter of 2018 part of the shipbuilding process activities were transferred from the company Uljanik d.d. to Uljanik Brodogradilište d.d., which resulted in a significant decrease of the number of employees of the company ULJANIK d.d. On 30.06.2018 the number of persons employed was 29, while the Group had 4,241 employees. Key financial data

	ULJAN	IIK d.d.	ULJANIK	GROUP
000 HRK	I-VI/2017	I-VI/2018	I-VI/2017	I-VI/2018
Income from sales	865.008	576.124	1.182.237	637.965
Earnings from business activities	3.320	35.983	(105.668)	(303.245)
Profit (loss) before tax	23.774	26.568	(113.294)	(364.800)
000 HRK	31.12.2017	30.06.2018	31.12.2017	30.06.2018
Liquid assets and short term financial assets	389.034	450.196	237.655	260.925
Total assets	2.828.234	2.608.561	2.954.847	3.184.969
Total equity	(895.203)	(868.634)	(1.833.663)	(2.197.600)

On 19 May 2018 yard 514 "Siem Ashanti" was launched in 3.MAJ Brodogradilište. This is the second of a series of three ships for the transportation of cars and other vehicles which ULJANIK d.d. contracted with the company AUTO MARINE TRANSPORT Inc from the Cayman Islands and which was constructed by 3.MAJ Brodogradilište.

Risk Management

The Company and the Group are primarily subject to risk due to changes in exchange rate, credit risk, liquidity risk and interest rate risk.

Foreign currency exchange risk is the risk that the financial instruments value will change amid changes of the exchange rate. The Company and the Group are most subject to currency risk, since

they are mostly doing business with foreign countries. In order to reduce that risk coordination of currency inflow and outflow is endeavored.

The credit risk represents the risk of one party not fulfilling its obligations in the financial instrument and that by not doing so will cause financial loss to the other side. The Company and the Group minimizes that risk by continuously monitoring the Buyer's demands, while suspicious demands are reserved for regular appraisal, and are changed if necessary.

Liquidity risk, which is deemed financing risk, represents the risk that the Company and the Group will encounter difficulties in gathering funds for settling obligations related to financial instruments. The Company and the Group pays a lot of attention to the cash flow, by monitoring real daily changes.

Interest risk represents the risk that the value of financial instruments will change amid changes of market interest rates. Interest risk of the Company and the Group results from received and given long-term and short-term loans.

Significant events after the balance date

All significant events are regularly advertised through the Zagreb Stock Exchange pages, Official Register of regulated information and the Company's internet pages.

MANAGEMENT STATEMENT OF RESPONSIBILITY

Nonconsolidated and consolidated Financial Reports for the company ULJANIK d.d. for the period from 01st January to 30st June 2018 are prepared in accordance with International Financial Reporting Standards (IFRS) as well as the Law on Accounting and to the best of our knowledge in all important aspects give a complete and truthful account of the assets and obligations, financial state and business activities of the Company and the Group.

Signed on behalf of the Management Board:

Gianni Rossanda, President of the Management Board

BALANCE SHEET as of 30.06.2018.			
Company: ULJANIK D.D.			
Position	AOP	Previous period	Current period
1	2	3	4
A) RECEIVABLES FOR SUBSCRIBED AND NON - PAID CAPITAL	001	0	0
B) LONG - TERM ASSETS (003+010+020+029+033) I. INTANGIBLE ASSETS (004 to 009)	002	729.968.784	507.257.922
1. Assets development	003	3.163.324	3.018.661
Concessions, patents, licence fees, merchandise and service brands, software and			0.047.000
other rights	005	3.162.814	3.017.896
3. Goodwill	006		
Prepayments for purchase of intangible assets	007		
5. Intangible assets in preparation	008	510	765
6. Other intangible assets II. TANGIBLE ASSETS (011 to 019)	009	13.471.865	11.700.116
1. Land	010 011	13.47 1.005	11.700.116
2. Buildings	012	2.335.160	2.205.885
Plant and equipment	013	9.472.612	8.177.521
Instuments, plant inventories and transportation assets	014	1.626.167	1.278.784
5. Biological assets	015		
6. Prepayments for tangible assets	016		
7. Tangible assets in preparation	017		
8. Other material assets	018	37.926	37.926
9. Investment in buildings	019		-
III. LONG-TERM FINANCIAL ASSETS (021 to 028)	020	612.077.407	492.539.145
Shares (stocks) in related parties	021	510.661.748	456.660.637
2. Loans given to related parties	022		
3. Participating interests (shares)	023		
4. Loans to entrepreneurs in whom the entity hold participating interests	024		
5. Investment in securities	025	603.970	603.970
6. Loans, deposits and similar assets	026	100.811.689	35.274.538
7. Other long - termfinancial assets	027		
Investments accounted by equity method IV. RECEIVABLES (030 to 032)	028	101.256.188	0
Receivables (600 to 602) 1. Receivables from related parties	029	101.256.188	0
Receivables based on trade loans	031	101.230.100	
3. Other receivables	032		
V. DEFERRED TAX ASSETS	033		
C) SHORT-TERM ASSETS (035+043+050+058)	034	1.902.544.463	1.850.907.171
I. INVENTORIES (036 to 042)	035	458.865.525	504.672.622
1. Row material	036	428.511.917	427.589.777
2. Work in progress	037	155.299	586.223
3. Finished goods	038		
4. Merchandise	039		
5. Prepayments for inventories	040	30.198.309	76.496.622
6. Long - term assets held for sale	041		
7. Biological assets	042	1.051.015.005	
II. RECEIVABLES (044 to 049)	043	1.054.645.325	896.038.689
Receivables from related parties	044	856.613.594	669.641.977
Accounts receivable Receivables from participating entrepreneurs	045	3.604.989	1.846.859
Receivables from employees and shareholders	046	27.955	19.071
Receivables from government and other institutions	047 048	22.092.043	20.232.713
6. Other receivables	049	172.306.744	204.298.069
III. SHORT - TERM FINANCIAL ASSETS (051 to 057)	050	354.832.445	420.628.631
1. Shares (stocks) in related parties	051		
2. Loans given to related parties	052	178.237.077	199.321.046
3. Participating interests (shares)	053		
4. Loans to entrepreneurs in whom the entity hold participating interests	054		
5. Investment in securities	055		
6. Loans, deposits and similar assets	056	176.595.368	221.307.585
7. Other financial assets	057		
IV. CASH AT BANK AND IN CASHER	058	34.201.168	29.567.229
D) PREPAID EXPENSES AND ACCRUED INCOME	059	195.720.998	250.396.221
E) TOTAL ASSETS (001+002+034+059)	060	2.828.234.245	2.608.561.314
F) OFF-BALANCE SHEET NOTES	061	1.618.392	1.618.392

LIABILITIES AND CAPITAL			
A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	-895.202.708	-868.634.466
I. SUBSCRIBED CAPITAL	063	100.687.500	100.687.500
II. CAPITAL RESERVES	064	216.566.367	216.566.367
III. RESERV ES FROM PROFIT (066+067-068+069+070)	065	33.959.886	33.959.886
Reserves prescribed by law	066	00.000.000	
2. Reserves for treasury stocks	067	4.700.000	4.700.000
3. Treasury stocks and shares (deduction)	068	4.696.875	4.696.875
4. Statutory reserves	069	4.090.073	4.090.073
5. Other reserves	070	33.956.761	33.956.761
IV. REVALUATION RESERVES		33.930.701	33.930.701
V. RETAINED EARNINGS OR ACCUMULATED LOSS (073-074)	071	0	-1.246.416.461
	072	0	-1.240.410.401
1. Retained earnings	073		1 0 1 0 1 1 0 1 0 1
2. Accumulated loss	074		1.246.416.461
VI. PROFIT / LOSS FOR THE CURRENT YEAR (076-077)	075	-1.246.416.461	26.568.242
1. Profit for the current year	076		26.568.242
2. Loss for the current year	077	1.246.416.461	
VII. MINORITY INTEREST	078		
B) PROVISIONS (080 to 082)	079	566.832.487	566.832.487
Provisions for pensions, severance pay and similar liabilities	080		
2. Reserves for tax liabilities	081		
3. Other reserves	082	566.832.487	566.832.487
C) LONG TERM LIABILITIES (084 to 092)	083	390.395.656	1.366.750
Liabilities to related parties	084		
Liabilities for loans, deposits etc.	085		
Liabilities to banks and other financial institutions	086	390.395.656	1.366.750
Liabilities for received prepayments	087		
5. Accounts payable	088		
6. Liabilities arising from debt securities	089		
7. Liabilities to entrepreneurs in w hom the entity holds participating interests	090		
8. Other long-term liabilities	091		
9. Deferred tax liability	092		
D) SHORT - TERM LIABILITIES (094 to 105)	093	2.346.264.925	2.509.750.536
Liabilities to related parties	094	33.493.475	90.243.500
2. Liabilities for loans, deposits etc.	095		
3. Liabilities to banks and other financial institutions	096	1.160.944.588	1.502.999.552
Liabilities for received prepayments	097	862.098.819	680.544.262
5. Accounts payable	098	201.228.871	190.866.876
6. Liabilities arising from debt securities	099	12.454.523	
7. Liabilities to enterpreneurs in whom the entity holds participating interests	100		
8. Liabilities to employees	101	4.924.843	368.076
Liabilities for taxes, contributions and similar fees	102	6.840.748	14.734.382
10. Liabilities to share - holders	103		
11. Liabilities for long term assets held for sale	104		
12. Other short - term liabilities	105	64.279.058	29.993.888
E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD	106	419.943.885	399.246.007
F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106)	107	2.828.234.245	2.608.561.314
G) OFF-BALANCE SHEET NOTES	108	1.618.392	1.618.392
APPENDIX TO BALANCE SHEET (only for consolidated financial statements)	.00	1	
VI. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD			
1. Attributed to equity holders of parent company	400	1	
2. Attributed to equity holders of parent company	109		
2. Attributed to miniority interests	110	I	

for period 01.01.2018. to 30.06.2 Company: ULJANIK D.D.	PROFIT AND LOSS ACCOUNT for period 01.01.2018. to 30.06.2018.						
Position	I AOP I						
		Cummulative	Periodical	Cummulativ e	Periodical		
I. OPERATING REVENUES (112+113)	111	3	4	5	6 308.421.641		
1. Sales revenues	111	880.909.408 865.007.606	445.487.647	597.462.078 576.123.660	287.103.202		
2. Other operating revenues	113	15.901.802	572.362	21.338.418	21.318.439		
II. OPERATNG EXPENSES (115+116+120+124+125+126+129+130)	114		438.836.489	561.478.771	290.622.692		
1. Changes in the value of work in progress and finished goods	115	-21.321	-14.187	-430.924	-231.070		
2. Material costs (117 to 119)	116	785.294.488	393.743.112	494.509.338	269.443.667		
a) Raw material and material costs	117	557.054.787	276.201.750	339.941.900	185.604.133		
b) Costs of goods sold	118				0		
c) Other external costs	119	228.239.701	117.541.362	154.567.438	83.839.534		
3. Staff costs (121 to 123) a) Net salaries and wages	120	43.754.441 25.754.299	21.785.463 12.826.716	17.069.254 9.969.087	1.975.426 1.076.184		
b) Costs for taxes and contributions from salaries	121	11.781.520	5.872.634	4.714.644	618.527		
c) Contributions on gross salaries	122	6.218.622	3.086.113	2.385.523	280.715		
4. Depreciation	124	1.837.264	928.967	1.924.163	961.287		
5. Other costs	125	45.305.459	21.737.891	47.634.497	17.958.387		
6. Impairment (127+128)	126	0	0	0	0		
a) Impairment of long-term assets (excluding financial assets)	127	-					
b) Impairment of short-term assets (excluding financial assets)	128						
7. Provisions	129						
8. Other operating expenses	130	1.419.188	655.243	772.443	514.995		
III. FINANCIAL INCOME (132 to 136)	131	136.311.710		126.968.374	56.433.853		
1. Interest income, foreign exchange gains, divid. and similar income from related parties	132	10.218.438	4.751.551	8.891.261	6.988.605		
narties	133	126.093.272	50.789.370	118.077.113	49.445.248		
3. Share in income from affiliated entrepreneurs and participating interests	134						
4. Unrealized gains (income) from financial assets 5. Other financial income	135						
IV. FINANCIAL EXPENSES (138 to 141)	136	115.857.454	54.504.658	136.383.439	69.044.845		
1. Interest expenses, foreign exchange losses and similar expenses from related parties	138	12.825.416	8.166.895	4.302.668	230		
Interest expenses, foreign exchange losses and similar expenses from non - related parties and other entities	139	103.032.038			67.370.408		
3. Unrealized losses (expenses) on financial assets	140						
4. Other financial expenses	141			1.674.207	1.674.207		
V. INCOME FROM INVESTMENT SHARE IN PROFIT OF ASSOCIATED ENTREPRENEURS	142						
VI. LOSS FROM INVESTMENT SHARE IN LOSS OF ASSOCIATED ENTREPRENEURS VII. EXTRAORDINARY - OTHER INCOME	143						
VIII. EXTRAORDINARY - OTHER INCOME VIII. EXTRAORDINARY - OTHER EXPENSES	144						
IX. TOTAL INCOME (111+131+142 + 144)	146	1.017.221.118	501 600 030	724.430.452	364.855.494		
X. TOTAL EXPENSES (114+137+143 + 145)	147	993.446.973		697.862.210	359.667.537		
XI. PROFIT OR LOSS BEFORE TAXATION (146-147)	148	23.774.145	8.259.783	26.568.242	5.187.957		
1. Profit before taxation (146-147)	149	23.774.145	8.259.783	26.568.242	5.187.957		
2. Loss before taxation (147-146)	150	0					
7 T T T T T T T T T T T T T T T T T T T		U	0	0	0		
XII. PROFIT TAX	151	0	0	0	Ċ		
` '	151 152	23.774.145		26.568.242	5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period(149-151)	152 153	23.774.145 23.774.145	8.259.783 8.259.783	26.568.242 26.568.242	5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148)	152	23.774.145	8.259.783	26.568.242	5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements)	152 153	23.774.145 23.774.145	8.259.783 8.259.783	26.568.242 26.568.242	5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD	152 153 154	23.774.145 23.774.145	8.259.783 8.259.783	26.568.242 26.568.242	5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company	152 153 154	23.774.145 23.774.145	8.259.783 8.259.783	26.568.242 26.568.242	5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests	152 153 154	23.774.145 23.774.145	8.259.783 8.259.783	26.568.242 26.568.242	5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company	152 153 154 155 155	23.774.145 23.774.145	8.259.783 8.259.783	26.568.242 26.568.242	5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS)	152 153 154	23.774.145 23.774.145 0	8.259.783 8.259.783	26.568.242 26.568.242 0	5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152)	152 153 154 155 156	23.774.145 23.774.145 0	8.259.783 8.259.783 0	26.568.242 26.568.242 0	5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations	152 153 154 155 156 157 158	23.774.145 23.774.145 0 23.774.145	8.259.783 8.259.783 0 8.259.783	26.568.242 26.568.242 0 26.568.242	5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165)	152 153 154 155 156 157 158 159 160	23.774.145 23.774.145 0 23.774.145 0 0 0	8.259.783 8.259.783 0 8.259.783 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0	5.187.957 5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets	152 153 154 155 155 156 157 158 159	23.774.145 23.774.145 0 23.774.145 0 0 0	8.259.783 8.259.783 0 8.259.783 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0	5.187.957 5.187.957 0		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging	152 153 154 155 156 157 158 159 160 161	23.774.145 23.774.145 0 23.774.145 0 0 0 0	8.259.783 8.259.783 0 8.259.783 0 0 0	26.568.242 26.568.242 0 26.568.242 0 0 0 0	5.187.957 5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries	152 153 154 155 156 157 158 159 160 161 162	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0	8.259.783 8.259.783 0 8.259.783 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0	5.187.957 5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies	152 153 154 155 156 157 158 159 160 161 162 163	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0	8.259.783 8.259.783 0 0 8.259.783 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0	5.187.957 5.187.957 5.187.957 C		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans	152 153 154 155 156 157 158 159 160 161 162 163 164	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0 0	8.259.783 8.259.783 0 8.259.783 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0	5.187.957 5.187.957 6.00 6.		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD	152 153 154 155 156 157 158 159 160 161 162 163 164 165	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0 0 0	8.259.783 8.259.783 0 0 8.259.783 0 0 0 0 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0 0	5.187.957 5.187.957 6.00 6.		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans	152 153 154 155 156 157 158 159 160 161 162 163 164	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0 0	8.259.783 8.259.783 0 8.259.783 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0	5.187.957 5.187.957		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COMPREHENSIVE INCOME I LOSS FOR THE PERIOD (158-166) V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (157-167)	152 153 154 155 156 157 158 159 160 161 162 163 164 165	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0 0 0	8.259.783 8.259.783 0 0 8.259.783 0 0 0 0 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0 0	5.187.957 5.187.957 5.187.957 C		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COM PREHENSIVE INCOME LOSS FOR THE PERIOD (158-166) V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (157-167) APPENDIX to Statement of comprehensive income (only for consolidated financial statements)	152 153 154 155 156 157 158 159 160 161 162 163 164 165 166	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0 0 0 0	8.259.783 8.259.783 0 0 8.259.783 0 0 0 0 0 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0 0 0	5.187.957 0 5.187.957 0 0 0 0 0 0 0		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COMPREHENSIVE INCOME LOSS FOR THE PERIOD (158-166) V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (157-167) APPENDIX to Statement of comprehensive income (only for consolidated financial statements) VI. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD	152 153 154 155 156 157 158 159 160 161 162 163 164 165 166 167	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0 0 0 0	8.259.783 8.259.783 0 0 8.259.783 0 0 0 0 0 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0 0 0	5.187.957 5.187.957 0 5.187.957 0 0 0 0 0 0 0 0		
XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. Profit for the period (149-151) 2. Loss for the period (151-148) APPENDIX TO P&L (only for consolidated financial statements) XIV. PROFIT OR LOSS FOR THE PERIOD 1. Attributed to equity holders of parent company 2. Attributed to minority interests STATEMENT OF COMPREHENSIVE INCOME (IFRS) I. PROFIT OR LOSS FOR THE PERIOD (= 152) II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165) 1. Exchange differences on translation of foreign operations 2. Movements in revaluation reserves of long-term tangible and intangible assets 3. Profit or loss from revaluation of financial assets available for sale 4. Gains or losses on efficient cash flow hedging 5. Gains or losses on efficient hedge of a net investment in foreign countries 6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COMPREHENSIVE INCOME LOSS FOR THE PERIOD (158-166) V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (157-167) APPENDIX to Statement of comprehensive income (only for consolidated financial statements)	152 153 154 155 156 157 158 159 160 161 162 163 164 165 166	23.774.145 23.774.145 0 23.774.145 0 0 0 0 0 0 0 0 0 0	8.259.783 8.259.783 0 0 8.259.783 0 0 0 0 0 0 0 0 0 0 0	26.568.242 26.568.242 0 0 26.568.242 0 0 0 0 0 0 0 0	5.187.957 5.187.957		

CASH FLOW STATEMENT - Indirect met period 01.01.2018. to 30.06.2018.	hod		
Company: ULJANIK D.D.			
Position	AOP	Previous period	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			
1. Profit before tax	001	23.774.145	26.568.242
2. Depreciation	002	1.837.264	1.924.163
3. Increase in short-term liabilities	003	0	C
4. Decrease in short term receivables	004	30.778.157	259.862.824
5. Decrease in inventories	005	138.979.069	(
6. Other cash flow increases	006	0	1.674.207
I. Total increase in cash flow from operating activities (001 to 006)	007	195.368.635	290.029.436
1. Decrease in short - term liabilities	008	191.430.806	166.114.830
2. Insrease in short - term receivables	009	0	(
3. Increase in inventories	010	0	45.807.097
4. Other cash flow decreases	011	146.780.705	102.921.611
II. Total decrease in cash flow from operating activities (008 to 011)	012	338.211.511	314.843.538
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (007-012)	013	0	(
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	014	142.842.876	24.814.102
CASH FLOW FROM INVESTING ACTIVITIES	l .		
Cash flow from sale of long - term tangible and intangible assets	015	0	(
2. Cash inflows from sale of equity and debt financial instruments	016	0	52.437.918
3. Interest receipts	017	10.228.020	3.486.429
4. Dividend receipts	018	2.381	1.428
5. Other cash inflows from investing activities	019	232.963.412	121.834.649
III. Total cash inflows from investing activities(015 to 019)	020	243.193.813	177.760.424
1.Cash outflows for purchase of long - term tangible and intangible assets	021	3.381.166	7.751
2. Cash outflows for purchase of equity and debt financial instruments	022	0	20.000
3. Other cash outflows from investing activities	023	63.087.074	122.093.684
IV. Total cash outflows from investing activities (021 to 023)	024	66.468.240	122.121.435
B1) NET INCREASE OF CASH FLOW FROM INVESTING ACTIVITIES(020-024)	025	176.725.573	55.638.989
B2) NET DECREASE OF CASH FLOW FROM INVESTING ACTIVITIES(024-020)	026	0	(
CASH FLOW FROM FINANCING ACTIVITIES			
Cash receipts from issuance of equity and debt financial instruments	027	0	(
2. Cash inflows from loans, debentures, credits and other borrowings	028	258.189.095	594.139
3. Other cash inflows from financing activities	029	0	(
V. Total cash inflows from financing activities (027 to 029)	030	258.189.095	594.139
Cash outflows for repayment of loans and bonds	031	265.162.880	35.277.355
2. Dividends paid	032	0	(
3. Cash outflows for finance lease	033	700.972	775.610
4. Cash outflows for purchase of own stocks	034	0	(
5. Other cash outflows from financing activities	035	0	
VI. Total cash outflows from financing activities (031 do 035)	036	265.863.852	36.052.965
C1) NET INCREASE OF CASH FLOW FROM FINANCING ACTIVITIES (030-036)	037	0	(
C2) NET DECREASE OF CASH FLOW FROM FINANCING ACTIVITIES (036-030)	038	7.674.757	35.458.826
Total increases of cash flows (013 – 014 + 025 – 026 + 037 – 038)	039	26.207.940	(
Total decreases of cash flows (014 – 013 + 026 – 025 + 038 – 037)	040	0	4.633.939
Cash and cash equivalents at the beginning of period	041	63.630.922	34.201.168
Increase in cash and cash equivalents	042	26.207.940	(
Decrease in cash and cash equivalents	043	0	4.633.939
Cash and cash equivalents at the end of period	044	89.838.862	29.567.229

STATEMENT OF CHANGES IN EQUITY			
Company: ULJANIK D.D. from 1.1.2018 to 30.6.2018			
Position	AOP	Previous	Current
1 OSILIOII		period	period
1	2	3	4
Subscribed capital	001	100.687.500	100.687.500
2. Capital reserves	002	216.566.367	216.566.367
3. Reserves from profit	003	33.959.886	33.959.886
4. Retained earnings or accumulated loss	004		-1.246.416.461
5. Profit / loss for the current year	005	-1.246.416.461	26.568.242
6. Revaluation of long - term tangible assets	006		
7. Revaluation of intangible assets	007		
Revaluation of financial assets available for sale	008		
9. Other revaluation	009		
10. Total capital and reserves (AOP 001 to 009)	010	-895.202.708	-868.634.466
11. Currency gains and losses arising from net investments in foreign operations	011		
12. Current and deferred taxes (part)	012		
13. Cash flow hedging	013		
14. Changes in accounting policies	014		
15. Correction of significant errors in prior periods	015		
16. Other changes in capital	016	-1.246.416.461	26.568.242
17. Total increase or decrease in capital (AOP 011 to 016)	017	-1.246.416.461	26.568.242
17 a. Attributed to equity holders of parent company	018		
17 b. Attributed to minority interest	019		

CONSOLIDATED BALANCE SHEET as of 30.06.2018.			
Company: ULJANIK D.D.			
Position	AOP	Previous period	Current period
1	2	3	4
A) DECEMARIES FOR CURCORIDED AND NON-DAID CARITAL	1 004	1	
A) RECEIVABLES FOR SUBSCRIBED AND NON - PAID CAPITAL B) LONG - TERM ASSETS (003+010+020+029+033)	001 002	1.382.284.389	1.201.666.428
I. INTANGIBLE ASSETS (004 to 009)	002	176.455.484	169.723.708
Assets development	004	170.400.404	100.720.700
2. Concessions, patents, licence fees, merchandise and service brands, software and	005	172.227.865	165.237.501
other rights		172.227.005	103.237.301
Goodwill Prepayments for purchase of intangible assets	006		
Trepayments for purchase of intangible assets Intangible assets in preparation	007	4.227.619	4.486.207
6. Other intangible assets	009	4.227.019	4.460.207
II. TANGIBLE ASSETS (011 to 019)	010	792.605.909	774.810.211
1. Land	011	22.280.722	22.280.722
2. Buildings	012	56.738.614	57.959.907
3. Plant and equipment	013	202.060.803	208.083.278
4. Instuments, plant inventories and transportation assets	014	342.348.742	333.263.375
5. Biological assets	015		
6. Prepayments for tangible assets	016		
7. Tangible assets in preparation	017	67.160.681	51.860.530
8. Other material assets	018	782.205	782.204
9. Investment in buildings	019	101.234.142	100.580.195
III. LONG-TERM FINANCIAL ASSETS (021 to 028)	020	374.377.814	219.440.135
Shares (stocks) in related parties Leans given to related parties.	021	242.638.873	153.238.344
Loans given to related parties Participating intercents (abarca)	022	440.000	440.000
Participating interests (shares) Loans to entrepreneurs in w hom the entity hold participating interests	023 024	410.282	410.282
5. Investment in securities	024	1.248.094	1.248.094
6. Loans, deposits and similar assets	025	130.060.565	64.523.415
7. Other long - term financial assets	027	20.000	20.000
8. Investments accounted by equity method	028		
W. RECEIVABLES (030 to 032)	029	38.845.182	37.692.374
Receivables from related parties	030		
2. Receivables based on trade loans	031	16.887.711	15.771.903
3. Other receivables	032	21.957.471	21.920.471
V. DEFERRED TAX ASSETS	033		
C) SHORT- TERM ASSETS (035+043+050+058)	034	1.211.126.927	1.547.252.953
I. INVENTORIES (036 to 042)	035	648.686.182	940.465.669
1. Row material	036	539.874.309	525.913.841
2. Work in progress	037	64.696.947	324.777.656
3. Finished goods	038	5.439.187	3.203.987
4. Merchandise	039	41.765	45.504
Prepayments for inventories Long - term assets held for sale	040 041	37.779.405	85.670.112 854.569
7. Biological assets	041	854.569	654.569
II. RECEIVABLES (044 to 049)	042	324.785.561	345.862.603
Receivables from related parties	044	021.700.001	010.002.000
2. Accounts receivable	045	82.726.436	78.171.878
Receivables from participating entrepreneurs	046		
4. Receivables from employees and shareholders	047	243.693	232.911
5. Receivables from government and other institutions	048	42.966.599	40.441.339
6. Other receivables	049	198.848.833	227.016.475
III. SHORT - TERM FINANCIAL ASSETS (051 to 057)	050	182.398.905	226.386.926
1. Shares (stocks) in related parties	051		
2. Loans given to related parties	052		
3. Participating interests (shares)	053		
4. Loans to entrepreneurs in w hom the entity hold participating interests	054		
5. Investment in securities	055	400 000 00=	000 000 0
6. Loans, deposits and similar assets 7. Other financial assets	056	182.398.905	226.386.926
Coner tinancial assets CASH AT BANK AND IN CASHIER	057	FE 050 070	24 527 755
D) PREPAID EXPENSES AND ACCRUED INCOME	058 059	55.256.279	34.537.755
	009	361.435.435	436.049.981
E) TOTAL ASSETS (001+002+034+059)	060	2.954.846.751	3.184.969.362

A) CAPITAL AND RESERVES (083-064+065+071+072+075+078) QUESINGENEED CAPITAL QUESINGENEE	LIABILITIES AND CAPITAL			
ICAPTAL RESERVES FROM PROFIT (066+067-068+069+070)	A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	-1.833.662.611	-2.197.599.549
RESERVES FROM PROFIT (066+067-068+069+070)	I. SUBSCRIBED CAPITAL	063	100.687.500	100.687.500
1. Reserves prescribed by law 2. Reserves for treasury stocks 3. (67 4,700,000 4,700,000 4.700,000 4.700,000 4. Statutory reserves 4. Statutory reserves 5. (69 9) 5. (71 60,749,008 5. (72 4,700,000 5. (73 3,956,761 7. REVALUATION RESERVES 7. RETAINED EARNINGS OR ACCUMULATED LOSS (073-074) 7. LIBBILITIES (084 to 092) 7. LIBBILIT	II. CAPITAL RESERVES	064	216.566.367	216.566.367
2. Reserves for treasury stocks 3. Treasury stocks and shares (deduction) 6.8 4,956,875 4,968,875 4,968,875 4,968,875 4,968,875 4,968,875 4,968,875 4,968,875 4,968,875 4,968,875 4,968,875 4,968,875 5,01her reserves 7070 703,3956,761 7071 7072 7073 7072 7073 7073 7073 7073 7073	III. RESERVES FROM PROFIT (066+067-068+069+070)	065	33.959.886	33.959.886
3. Treasury stocks and shares (deduction) 4. Statutory reserves 6. 069 4. Statutory reserves 7. 070 7. 33,956,761 7. 33,956,761 7. REVALUATION RESERVES 7. RETAINED EARNINGS OR ACCUMULATED LOSS (073-074) 7. Retained earnings 7. Accumulated bass 7. Labolitated bass 7. Labolitates or least equarities 8. Description of control based	Reserves prescribed by law	066		
4. Statutory reserves	2. Reserves for treasury stocks	067	4.700.000	4.700.000
5. Other reserves 070 33,956,761 33,956,761 33,956,761 33,956,761 071 60,749,008 55,066,977 V. REVALUATION RESIREVES 071 60,749,008 55,066,977 Cobe,6977 Cobe,6977 72 -53,3870,563 2,347,363,528 1. Retained earnings 073 0 2 -33,3870,563 2,347,363,528 1. Peritained earnings 074 533,870,563 2,347,363,528 1. Peritained earnings 0 74 533,870,563 2,347,363,528 1. Peritained earnings 0 75 1,820,037,964 3,47,061,960 1. Peritained earnings 0 0 2,347,863,528 1,476,033,528	Treasury stocks and shares (deduction)	068	4.696.875	4.696.875
N. REVALUATION RESERVES	Statutory reserves	069		
V. RETANED EARNINGS OR ACCUMULATED LOSS (073-074) 1. Retained earnings 2. Accumulated loss VI. PROFIT / LOSS FOR THE CURRENT YEAR (076-077) 2. Loss for the current year 3. Chos for the current year 4. Chos for the current year 4. Chos for the current year 5. Loss for the current year 7. Labolities of pensions, severance pay and similar liabilities 8. Retained earnings 8. Retained earnings 1. Provisions (080 to 082) 1. Provisions for pensions, severance pay and similar liabilities 8. Retained earnings 8. Reta	5. Other reserves	070	33.956.761	33.956.761
1. Retained earnings 073 0 2. Accumulated loss 074 533.870.663 2.347.363.528 1. PROFIT LOSS FOR THE CURRENT YEAR (076-077) 075 -1.820.037.984 347.061.960 1. Profit for the current year 076 078 082 347.061.960 1. Profit for the current year 077 1.820.037.984 347.061.960 1. Profit for the current year 077 1.820.037.984 347.061.960 1. Profit for the current year 077 1.820.037.984 347.061.960 1. Provisions for the current year 077 1.820.037.984 347.061.960 1. Provisions (080 to 082) 079 588.445.926 588.425.880 1. Provisions for pensions, severance pay and similar liabilities 080 6.882.651 6.882.651 1. Provisions for pensions, severance pay and similar liabilities 080 6.882.651 6.882.651 1. Provisions for pensions, severance pay and similar liabilities 080 6.882.651 1. Provisions for pensions, severance pay and similar liabilities 080 6.882.651 1. Provisions for pensions, severance pay and similar liabilities 080 6.882.651 1. Provisions for pensions, severance pay and similar liabilities 080 6.882.651 1. Liabilities to related parties 082 581.763.275 2. Liabilities for loans, deposits etc. 085 2.515.490 2. Liabilities for loans, deposits etc. 085 2.515.490 2. Liabilities for loans, deposits etc. 086 503.833.196 2. Liabilities for received prepayments 086 503.833.196 2. Liabilities for received prepayments 087 2. Liabilities on entrepreneurs in whom the entity holds participating interests 090 1 2. Liabilities to entrepreneurs in whom the entity holds participating interests 091 18.613.164 2. Liabilities to related parties 093 18.613.164 3. Liabilities to related parties 094 12.454.524 4. Liabilities for loans, deposits etc. 095 6.869.310 4. Liabilities for received prepayments 097 874.882.313 693.362.33 4. Liabilities for received prepayments 097 874.882.313 693.362.33 5. Accounts payable 098 506.612.712 510.179.799 5. Accounts payable 098 506.612.712 510.179.799 5. Liabilities for loans, deposits etc. 095 6.869.310 100 100 100 100 100 100 100 100 100	IV. REVALUATION RESERVES	071	60.749.008	55.066.977
2. Accumulated loss	V. RETAINED EARNINGS OR ACCUMULATED LOSS (073-074)	072	-533.870.563	-2.347.363.528
VI_PROFIT / LOSS FOR THE CURRENT YEAR (076-077)	Retained earnings	073	0	
1. Profit for the current year 076 0. 2. Loss for the current year 077 1.22.0.37.964 347.061.905 2. Loss for the current year 077 1.22.0.37.964 347.061.905 3. 108.283.155 90.545.210 3. PROVISIONS (080 to 082) 79 588.445.926 588.425.880 1. Provisions for pensions, severance pay and similar liabilities 080 6.682.651 6.682.651 2. Reserves for tax liabilities 081 6.682.651 6.682.651 3. Other reserves 082 581.763.275 581.743.229 C) LONG TERM LIABILITIES (084 to 092) 083 552.669.465 50.001.517 1. Liabilities to related parties 084 52.158.490 3. Liabilities to related parties 084 52.158.490 3. Liabilities to banks and other financial institutions 086 503.833.196 2.067.577 4. Liabilities for loans, deposits etc. 085 2.515.490 3. Liabilities to preceived prepayments 087 4. Liabilities for received prepayments 087 5. Accounts payable 088 27.707.615 26.805.286 6. Liabilities arising from debt securities 089 7. Liabilities to entrepreneurs in whom the entity holds participating interests 090 8. Other long-term liabilities 091 9. Deferrend tax liability 092 18.613.164 18.613.164 D) SHORT - TERM LIABILITIES (094 to 105) 093 3.143.778.177 4.002.368.152 1. Liabilities to related parties 094 1. Liabilities for lonals, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for lonals deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities for	2. Accumulated loss	074	533.870.563	2.347.363.528
2. Loss for the current year	VI. PROFIT / LOSS FOR THE CURRENT YEAR (076-077)	075	-1.820.037.964	-347.061.960
VIL MINORITY INTEREST 078 108.283.155 90.545.210 B) PROVISIONS (080 to 082) 079 588.445.926 588.425.880 1. Provisions for pensions, severance pay and similar liabilities 080 6.682.651 6.682.651 2. Reserves for tax liabilities 081 082 581.763.275 581.743.229 3. Other reserves 082 581.763.275 581.743.229 C) LONG TERM LIABILITIES (084 to 092) 083 552.669.465 50.01.517 1. Liabilities to related parties 084 084 084 084 084 084 084 084 084 084 084 084 084 084 084 085 085 0.515.490	Profit for the current year	076	0	
B) PROVISIONS (080 to 082)	2. Loss for the current year	077	1.820.037.964	347.061.960
1. Provisions for pensions, severance pay and similar liabilities 080 6.682.651 6.682.651 6.682.651 2. Reserves for tax liabilities 081 081 082 581.763.275 581.743.229 C) LONG TERM LIABILITIES (084 to 092) 083 552.669.465 50.001.517 1. Liabilities to related parties 084 52.515.490 2.51	VII. MINORITY INTEREST	078	108.283.155	90.545.210
2. Reserves for tax liabilities 3. Other reserves 4. 082 581.763.275 581.743.229 C) LONG TERM LIABILITIES (084 to 092) 4. Liabilities to related parties 4. Liabilities for loans, deposits etc. 5. Accounts payable 6. Liabilities a to referred tax liabilities 7. Liabilities arising from debt securities 9. Deferered tax liabilities 1. Liabilities to related parties 9. Deference tax liabilities 9. Deference tax liabilities 9. Deference tax liabilities 9. Liabilities to related parties 9. Deference tax liabilities 1. Liabilities to related parties 9. Deference tax liabilities 1. Defect tax liabilit	B) PROVISIONS (080 to 082)	079	588.445.926	588.425.880
3. Other reserves C) LONG TERM LIABILITIES (084 to 092) 1. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 5. Accounts payable 6. Liabilities or enter labilities 8. Other long-term liabilities 9. Deferred tax liabilities 1. Liabilities for loans, deposits etc. 8. Other long-term liabilities 9. Deferred tax liabilities 1. Liabilities to entrepreneurs in whom the entity holds participating interests 9. Deferred tax liabilities 1. Liabilities to related parties 2. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for loans, deposits etc. 4. Liabilities for loans, deposits etc. 5. Liabilities for loans, deposits etc. 6. Liabilities for loans, deposits etc. 7. Liabilities for loans, deposits etc. 8. Liabilities for loans, deposits etc. 9. Deferred tax liability 9. Liabilities for loans, deposits etc. 9. Liabilities for received prepayments 9. Liabilities of er received prepayments 10. Liabilities of errore devided prepayments 10.	Provisions for pensions, severance pay and similar liabilities	080	6.682.651	6.682.651
C) LONG TERM LIABILITIES (084 to 092) 1. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities to entrepreneurs in whom the entity holds participating interests 9. Deferred tax liability 9. Deferred tax liabilities or leated parties 1. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 4. One of the minimum of the entity holds participating interests 9. Deferred tax liability 9. Deferred tax liability 9. Deferred tax liability 9. Deferred tax liabilities 9. Liabilities or leated parties 1. Liabilities to related parties 2. Liabilities for loans, deposits etc. 9. Stabilities or loans, deposits etc. 9. Liabilities for loans, deposits etc. 9. Liabilities for loans, deposits etc. 9. Liabilities for loans deposits etc. 9. Stabilities for loans deposits etc. 9. Liabilities for loans and other financial institutions 1. Liabilities fo	2. Reserves for tax liabilities	081		
1. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities to entrepreneurs in whom the entity holds participating interests 900 8. Other long-term liabilities 901 902 18.613.164 18.613.164 903 13.143.778.1777 4.002.368.152 1. Liabilities for loans, deposits etc. 904 91. Liabilities for loans, deposits etc. 905 1. Liabilities for loans, deposits etc. 906 1. Liabilities for loans, deposits etc. 907 1. Liabilities for loans, deposits etc. 908 1. Liabilities for loans, deposits etc. 909 2. Liabilities for loans, deposits etc. 909 3. Liabilities for received prepayments 909 4. Liabilities for received prepayments 909 5. Accounts payable 909 6. Liabilities arising from debt securities 909 1. Liabilities on received prepayments 909 1. Liabilities for loans, deposits etc. 909 1. Liabilities for loans, deposits etc. 909 1. Liabilities for loans, deposits etc. 909 1. Liabilities for received prepayments 909 1. Liabilities for received prepayments 909 1. Liabilities for received prepayments 909 1. Liabilities for loans, deposits etc. 909 1. Liabilities for loans, deposits etc. 909 1. Liabilities for received prepayments 909 1. Liabilities for received prepayments 909 1. Liabilities for loans, deposits etc. 909 1. Liabilities for loans, deposits e	3. Other reserves	082	581.763.275	581.743.229
2. Liabilities for loans, deposits etc. 3. Liabilities to banks and other financial institutions 4. Liabilities roreceived prepayments 5. Accounts payable 6. Liabilities arising from debt securities 7. Liabilities on the repreneurs in whom the entity holds participating interests 900 900 910 910 920 18.613.164 18.613.164 911 931 9. Deferred tax liability 911 9. SHORT - TERM LIABILITIES (094 to 105) 912 1. Liabilities for loans, deposits etc. 913 1. Liabilities for loans, deposits etc. 914 1. Liabilities for loans, deposits etc. 915 1. Liabilities for received prepayments 916 1. Liabilities for received prepayments 917 1. Liabilities for received prepayments 918 1. Liabilities for received prepayments 919 1. Liabilities for received prepayments 910 1. Liabilities for received prepayments 911 1. Liabilities for received prepayments 912 1. Liabilities for received prepayments 914 1. Liabilities for received prepayments 915 1. Liabilities for received prepayments 916 1. Liabilities for received prepayments 917 1. Liabilities for received prepayments 918 1. Liabilities for received prepayments 919 12. Liabilities for received prepayments 100 117 118 119 119 119 119 119 119 119 119 119	C) LONG TERM LIABILITIES (084 to 092)	083	552.669.465	50.001.517
3. Liabilities to banks and other financial institutions 4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities arising from debt securities 7. Liabilities to entrepreneurs in whom the entity holds participating interests 990 8. Other long-term liabilities 9. Deferred tax liability 9. Deferred tax liability 1. Liabilities to related parties 2. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 4. Liabilities for received prepayments 9. Liabilities for received prepayments 9. Liabilities for received prepayments 9. Liabilities of related parties 9. Liabilities for received prepayments 9. Liabilities for received prepayments 9. Liabilities of the my home the entity holds participating interests 9. Liabilities to enterpreneurs in whom the entity holds participating interests 9. Liabilities to enterpreneurs in whom the entity holds participating interests 9. Liabilities to enterpreneurs in whom the entity holds participating interests 9. Liabilities to enterpreneurs in whom the entity holds participating interests 9. Liabilities to enterpreneurs in whom the entity holds participating interests 9. Liabilities for long term assets held for sale 10. Liabilities for long term assets held for sale 10. Liabilities for long term assets held for sale 10. Liabilities for long term assets held for sale 10. Deferred Settlements of Charges and income Deferred to Future 10. Period 10. So.3.615.794 741.773.362 741.773.362 741.773.362 75.0FF-BALANCE SHEET (only for consolidated financial statements) 10. CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 10. 1.941.945.766 1.92.288.144.759	Liabilities to related parties	084		
4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities arising from debt securities 7. Liabilities to entrepreneurs in whom the entity holds participating interests 8. Other long-term liabilities 9. Deferred tax liability D) SHORT - TERM LIABILITIES (094 to 105) 1. Liabilities for loans, deposits etc. 2. Liabilities for loans, deposits etc. 3. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities arising from debt securities 7. Liabilities for received prepayments 8. Accounts payable 9. Deference tax liability 9. Deference tax liability 1. Liabilities to banks and other financial institutions 9. Liabilities for received prepayments 9. Deference tax liabilities to enterpreneurs in whom the entity holds participating interests 100 8. Liabilities to enterpreneurs in whom the entity holds participating interests 100 8. Liabilities to employees 101 102 11. Liabilities for taxes, contributions and similar fees 102 11. Liabilities for long term assets held for sale 12. Other short - term liabilities 105 107.874.746 71.621.095 P) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 108 109 11. 94.1945.766 12.288.144.759 1. Attributed to equity holders of parent company 109 119 119 119 119 119 119 11	Liabilities for loans, deposits etc.	085	2.515.490	2.515.490
5. Accounts payable 088 27.707.615 26.805.286 6. Liabilities arising from debt securities 089	Liabilities to banks and other financial institutions	086	503.833.196	2.067.577
6. Liabilities arising from debt securities 7. Liabilities to entrepreneurs in whom the entity holds participating interests 8. Other long-term liabilities 9. Deferred tax liability 9. Deferred tax liability 10. SHORT - TERM LIABILITIES (094 to 105) 1. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for loans, deposits etc. 3. Liabilities for loans, deposits etc. 4. Liabilities for received prepayments 9. Deferred tax liability 9. Deferred tax liability 9. SHORT - TERM LIABILITIES (094 to 105) 1. Liabilities for loans, deposits etc. 9. Deferred tax liability 9. Deferred tax liability 9. Deferred tax liabilities for loans, deposits etc. 9. Liabilities for received prepayments 9. Deferred tax liabilities for loans and other financial institutions 9. Deferred tax liabilities for loans and similar fees 9. Liabilities to enterpreneurs in whom the entity holds participating interests 100 1. Liabilities to enterpreneurs in whom the entity holds participating interests 100 2. Liabilities for loans, deposits etc. 9. Liabilities for loans, deposits etc. 9. Liabilities for loans and similar fees 101 3. 38. Unit liabilities for loans and similar fees 102 41. 552.673 50.802.583 10. Liabilities for loans term liabilities 103 3. 54.437 11. Liabilities for long term assets held for sale 104 12. Other short - term liabilities 105 97.874.746 71.621.095 PEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD 106 503.615.794 741.773.362 PERIOD 741.773.362 PERIOD 741.773.362 PERIOD 741.773.362 PERIOD 741.773.362 PERIOD 742.2131.620.283 PERIODX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company	Liabilities for received prepayments	087		
7. Liabilities to entrepreneurs in whom the entity holds participating interests 990 8. Other long-term liabilities 991 9. Deferred tax liability 992 18.613.164 18.613.164 D) SHORT - TERM LIABILITIES (094 to 105) 993 3.143.778.177 4.002.368.152 1. Liabilities to related parties 094 2. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities to banks and other financial institutions 096 1.511.096.194 2.639.278.536 4. Liabilities for received prepayments 097 874.882.313 693.306.239 5. Accounts payable 098 560.612.712 510.179.799 6. Liabilities arising from debt securities 099 12.454.524 7. Liabilities to enterpreneurs in whom the entity holds participating interests 100 38.081.268 29.343.653 9. Liabilities for taxes, contributions and similar fees 102 41.552.673 50.802.583 10. Liabilities to share - holders 103 354.437 354.437 11. Liabilities for long term assets held for sale 104 105 97.874.746 71.621.095 12. Other short - term liabilities 105 97.874.746 </td <td>5. Accounts payable</td> <td>088</td> <td>27.707.615</td> <td>26.805.286</td>	5. Accounts payable	088	27.707.615	26.805.286
8. Other long-term liabilities 9. Deferred tax liability 9. Deferred tax liability 092 18.613.164 18.613.164 D) SHORT - TERM LIABILITIES (094 to 105) 1. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities arising from debt securities 7. Liabilities arising from debt securities 99 12.454.524 7. Liabilities to enterpreneurs in whom the entity holds participating interests 100 8. Liabilities to enterpreneurs in whom the entity holds participating interests 100 8. Liabilities for taxes, contributions and similar fees 101 102 11. Liabilities for long term assets held for sale 12. Other short - term liabilities 12. Other short - term liabilities 13. Jeff Charges AND INCOME DEFERRED TO FUTURE 14. Capital AND LIABILITIES (062+079+083+093+106) 107 108 109 109 1109 1109 1109 1109 1109 11	Liabilities arising from debt securities	089		
9. Deferred tax liability D) SHORT - TERM LIABILITIES (094 to 105) 1. Liabilities to related parties 2. Liabilities for loans, deposits etc. 3. Liabilities for loans, deposits etc. 3. Liabilities for received prepayments 4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities arising from debt securities 7. Liabilities to employees 8. Liabilities to employees 9. Liabilities to employees 9. Liabilities to employees 101 103 104 105 105 107 108 108 108 108 109 109 109 109	7. Liabilities to entrepreneurs in w hom the entity holds participating interests	090		
D) SHORT - TERM LIABILITIES (094 to 105) 093 3.143.778.177 4.002.368.152	8. Other long-term liabilities	091		
1. Liabilities to related parties 094	9. Deferred tax liability	092	18.613.164	18.613.164
2. Liabilities for loans, deposits etc. 095 6.869.310 7.481.810 3. Liabilities to banks and other financial institutions 096 1.511.096.194 2.639.278.536 4. Liabilities for received prepayments 097 874.882.313 693.306.239 5. Accounts payable 098 560.612.712 510.179.799 6. Liabilities arising from debt securities 099 12.454.524 7. Liabilities to enterpreneurs in whom the entity holds participating interests 100 8. Liabilities to employees 101 38.081.268 29.343.653 9. Liabilities for taxes, contributions and similar fees 102 41.552.673 50.802.583 10. Liabilities to share - holders 103 354.437 354.437 11. Liabilities for long term assets held for sale 104 104 12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD 503.615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 109 -1.941.945.766 </td <td>D) SHORT - TERM LIABILITIES (094 to 105)</td> <td>093</td> <td>3.143.778.177</td> <td>4.002.368.152</td>	D) SHORT - TERM LIABILITIES (094 to 105)	093	3.143.778.177	4.002.368.152
3. Liabilities to banks and other financial institutions 4. Liabilities for received prepayments 5. Accounts payable 6. Liabilities arising from debt securities 7. Liabilities to enterpreneurs in whom the entity holds participating interests 8. Liabilities to employees 9. Liabilities to employees 9. Liabilities for taxes, contributions and similar fees 10. Liabilities to share - holders 10. Liabilities for long term assets held for sale 11. Liabilities for long term assets held for sale 12. Other short - term liabilities 13. Other short - term liabilities 14. Cother short - term liabilities 15. Other short - term liabilities 16. Other short - term liabilities 17. Liabilities for long term assets held for sale 18. Liabilities for long term assets held for sale 19. Other short - term liabilities 10. Other short - term liabilities 10. Other short - term liabilities 10. Sol. 615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 10. Jan. 2.954.846.751 10. Liabilities to share - holders 10. Liabilities for long term assets held for sale 10. Liabilities for long term assets held for sale 10. Sol. 615.794 741.773.362 741.773.362 741.773.362 741.773.362 742.881.49.693.362 743.653 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362 744.773.362	Liabilities to related parties	094		
4. Liabilities for received prepayments 097 874.882.313 693.306.239 5. Accounts payable 098 560.612.712 510.179.799 6. Liabilities arising from debt securities 099 12.454.524 7. Liabilities to enterpreneurs in whom the entity holds participating interests 100 8. Liabilities to employees 101 38.081.268 29.343.653 9. Liabilities for taxes, contributions and similar fees 102 41.552.673 50.802.583 10. Liabilities for long term assets held for sale 103 354.437 354.437 11. Liabilities for long term assets held for sale 104 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD 106 503.615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	Liabilities for loans, deposits etc.	095	6.869.310	7.481.810
5. Accounts payable 098 560.612.712 510.179.799 6. Liabilities arising from debt securities 099 12.454.524 7. Liabilities to enterpreneurs in whom the entity holds participating interests 100 8. Liabilities to employees 101 38.081.268 29.343.653 9. Liabilities for taxes, contributions and similar fees 102 41.552.673 50.802.583 10. Liabilities to share - holders 103 354.437 354.437 11. Liabilities for long term assets held for sale 104 105 97.874.746 71.621.095 12. Other short - term liabilities 105 97.874.746 71.621.095 741.773.362 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD 106 503.615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	Liabilities to banks and other financial institutions	096	1.511.096.194	2.639.278.536
6. Liabilities arising from debt securities 7. Liabilities to enterpreneurs in w hom the entity holds participating interests 100 8. Liabilities to employees 101 38.081.268 29.343.653 9. Liabilities for taxes, contributions and similar fees 102 41.552.673 50.802.583 10. Liabilities to share - holders 103 354.437 11. Liabilities for long term assets held for sale 12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) G) OFF-BALANCE SHEET NOTES 108 72.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	Liabilities for received prepayments	097	874.882.313	693.306.239
7. Liabilities to enterpreneurs in w hom the entity holds participating interests 8. Liabilities to employees 9. Liabilities for taxes, contributions and similar fees 102 41.552.673 50.802.583 10. Liabilities to share - holders 103 354.437 354.437 11. Liabilities for long term assets held for sale 12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) G) OFF-BALANCE SHEET NOTES APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 100 38.081.268 29.343.653 101 38.081.268 29.343.653 102 41.552.673 50.802.583 103 354.437 71.621.095 104 503.615.794 741.773.362	5. Accounts payable	098	560.612.712	510.179.799
8. Liabilities to employees 9. Liabilities for taxes, contributions and similar fees 102 41.552.673 50.802.583 10. Liabilities to share - holders 103 354.437 354.437 11. Liabilities for long term assets held for sale 12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	6. Liabilities arising from debt securities	099	12.454.524	
9. Liabilities for taxes, contributions and similar fees 10. Liabilities to share - holders 10. Liabilities to share - holders 10. Liabilities for long term assets held for sale 11. Liabilities for long term assets held for sale 12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	7. Liabilities to enterpreneurs in w hom the entity holds participating interests	100		
10. Liabilities to share - holders 103 354.437 354.437 11. Liabilities for long term assets held for sale 104 105 97.874.746 71.621.095 12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD 106 503.615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERV ES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	8. Liabilities to employees	101	38.081.268	29.343.653
11. Liabilities for long term assets held for sale 104 12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD 106 503.615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	9. Liabilities for taxes, contributions and similar fees	102	41.552.673	50.802.583
12. Other short - term liabilities 105 97.874.746 71.621.095 E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD 106 503.615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	10. Liabilities to share - holders	103	354.437	354.437
E) DEFERRED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) G) OFF-BALANCE SHEET NOTES A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 106 503.615.794 741.773.362	11. Liabilities for long termassets held for sale	104		
PERIOD 106 503.615.794 741.773.362 F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106) 107 2.954.846.751 3.184.969.362 G) OFF-BALANCE SHEET NOTES 108 2.128.171.776 2.131.620.283 APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	12. Other short - term liabilities	105	97.874.746	71.621.095
G) OFF-BALANCE SHEET NOTES APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759		106	503.615.794	741.773.362
G) OFF-BALANCE SHEET NOTES APPENDIX TO BALANCE SHEET (only for consolidated financial statements) A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	F) TOTAL CAPITAL AND LIABILITIES (062+079+083+093+106)	107	2.954.846.751	3.184.969.362
A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	G) OFF-BALANCE SHEET NOTES	108	2.128.171.776	2.131.620.283
A) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 -1.941.945.766 -2.288.144.759	APPENDIX TO BALANCE SHEET (only for consolidated financial statements)	1		
2. Attributed to minority interests 110 108.283.155 90.545.210	Attributed to equity holders of parent company	109	-1.941.945.766	-2.288.144.759
	2. Attributed to minority interests	110	108.283.155	90.545.210

CONSOLIDATED PROFIT AND LOSS ACCOUNT							
for period 01.01.2018. to 30.06.2018. Company: ULJANIK D.D.							
Position AOP Previous period Current period							
		Cummulative			Periodical		
1	2	3	4	5	6		
I. OPERATING REVENUES (112+113) 1. Sales revenues	111	1.249.238.101 1.182.237.261	558.228.985 542.534.420	663.311.208 637.965.337	342.896.511 319.206.969		
2. Other operating revenues	113	67.000.840	15.694.565	25.345.871	23.689.542		
II. OPERATNG EXPENSES (115+116+120+124+125+126+129+130)	114	1.354.906.635	609.123.169	966.556.390	617.540.482		
1. Changes in the value of work in progress and finished goods	115	-117.940.958	-59.033.472	-257.845.509	-143.512.891		
Material costs (117 to 119) a) Raw material and material costs	116	1.060.542.977 787.245.884	463.550.725 305.458.653	563.960.232 358.860.972			
b) Costs of goods sold	117	532.075	275.828	488.871	254.796		
c) Other external costs	119	272.765.018		204.610.389			
3. Staff costs (121 to 123)	120	296.877.280	149.106.656	287.404.484	142.586.322		
a) Net salaries and wages	121	182.693.341	91.765.568	176.627.772	87.535.848		
b) Costs for taxes and contributions from salaries	122	68.037.922 46.146.017	34.111.770 23.229.318	66.579.360 44.197.352	33.149.575 21.900.899		
c) Contributions on gross salaries 4. Depreciation	123	35.740.788	18.044.563	33.723.322	16.852.115		
5. Other costs	125	72.429.410	34.267.309	72.796.945	31.484.034		
6. Impairment (127+128)	126	0	0	0	0		
a) Impairment of long-term assets (excluding financial assets)	127						
b) Impairment of short-term assets (excluding financial assets) 7. Provisions	128			257 450 007	257 450 00-		
8. Other operating expenses	129	7.257.138	3.187.388	257.458.687 9.058.229	257.458.687 3.124.235		
III. FINANCIAL INCOME (132 to 136)	131	252.351.642		174.908.074	88.809.754		
1. Interest income, foreign exchange gains, divid. and similar income from related parties	132						
2. Interest income, foreign exchange gains, divid. and similar income from non-related parties		252.351.642	107.411.137	174.908.074	88.809.754		
Share in income from affiliated entrepreneurs and participating interests Unrealized gains (income) from financial assets	134						
5. Other financial income	135						
IV. FINANCIAL EXPENSES (138 to 141)	137	259.976.847	136.648.452	236.462.797	137.300.728		
1. Interest expenses, foreign exchange losses and similar expenses from related parties	138						
2. Interest expenses, foreign exchange losses and similar expenses from non-related parties and other entities	139	259.976.847	136.648.452	199.480.186	100.318.117		
3. Unrealized losses (expenses) on financial assets	140						
4. Other financial expenses	141			36.982.611	36.982.611		
V. INCOME FROM INVESTMENT SHARE IN PROFIT OF ASSOCIATED ENTREPRENEURS	142						
VI. LOSS FROM INVESTMENT SHARE IN LOSS OF ASSOCIATED ENTREPRENEURS	143						
VII. EXTRAORDINARY - OTHER INCOME	144	0	0	0	0		
VIII. EXTRAORDINARY - OTHER EXPENSES IX. TOTAL INCOME (111+131+142 + 144)	145	1.501.589.743	0 665.640.122	838.219.282	431.706.265		
X. TOTAL EXPENSES (114+137+143 + 145)	147	1.614.883.482	745.771.621	1.203.019.187			
XI. PROFIT OR LOSS BEFORE TAXATION (146-147)	148	-113.293.739	-80.131.499	-364.799.905	-323.134.945		
1. Profit before taxation (146-147)	149	0	0	0	0		
2. Loss before taxation (147-146) XII. PROFIT TAX	150	113.293.739 0	80.131.499	364.799.905	323.134.945		
XIII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)	151	-113.293.739	-80.131.499	-364.799.905	-323.134.945		
1. Profit for the period(149-151)	153	0	0	0	0		
2. Loss for the period (151-148)	154	113.293.739	80.131.499	364.799.905	323.134.945		
APPENDIX TO P&L (only for consolidated financial statements)							
XIV. PROFIT OR LOSS FOR THE PERIOD	455	112 407 000	00 220 225	247.004.000	207 007 040		
Attributed to equity holders of parent company Attributed to minority interests	155 156	-113.497.092 203.353	-80.328.235 196.736	-347.061.960 -17.737.945			
STATEMENT OF COMPREHENSIVE INCOME (IFRS)	130	1 200.000	.55.750				
I. PROFIT OR LOSS FOR THE PERIOD (= 152)	157	-113.293.739	-80.131.499		-323.134.945		
II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX(159 to 165)	158	-32.443.910	-26.427.672	-5.682.031	1.216.842		
1. Exchange differences on translation of foreign operations	159	-32.443.910	-26.427.672	-5.682.031	1.216.842		
2. Movements in revaluation reserves of long-term tangible and intangible assets	160			-			
Profit or loss from revaluation of financial assets available for sale Gains or losses on efficient cash flow hedging	161	0	0	0	0		
Gains or losses on efficient cash now neaging Gains or losses on efficient hedge of a net investment in foreign countries	162	0	0	0			
C. Came St. 100000 St. Children inage of a net investment in foreign countries	_	0	0	0	0		
6 Share in other comprehensive income / loss of consisted companies	164	0	0	0	0		
6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans	405		. 0	U			
6. Share in other comprehensive income / loss of associated companies 7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD	165 166	0	0	0	(
7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD	166	0		-	1 216 843		
7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COMPREHENSIVE INCOME/ LOSS FOR THE PERIOD (158-166)	166 167	-32.443.910	-26.427.672	-5.682.031			
7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COMPREHENSIVE INCOME/ LOSS FOR THE PERIOD (158-166) V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD(157+167)	166	0	-26.427.672	-			
7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COMPREHENSIVE INCOME/ LOSS FOR THE PERIOD (158-166)	166 167	-32.443.910	-26.427.672	-5.682.031			
7. Actuarial gains / losses on defined benefit plans III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD IV. NET OTHER COMPREHENSIVE INCOME/ LOSS FOR THE PERIOD (158-166) V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD(157+167) APPENDIX to Statement of comprehensive income (only for consolidated financial statements)	166 167	-32.443.910 -145.737.649	-26.427.672	-5.682.031 -370.481.936	-321.918.103 -306.750.774 -15.167.329		

CONSOLIDATED CASH FLOW STATEMENT - Ind period 01.01.2018. to 30.06.2018.	ireci memod		
Company: ULJANIK D.D.			
Position	AOP	Previous period	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES		•	
1. Profit before tax	001	-113.293.739	-364.799.905
2. Depreciation	002	35.740.788	33.723.322
3. Increase in short-term liabilities	003		
4. Decrease in short term receivables	004	233.184.766	
5. Decrease in inventories	005	56.652.439	
6. Other cash flow increases	006	104.959.511	280.134.257
I. Total increase in cash flow from operating activities (001 to 006)	007	317.243.765	-50.942.326
Decrease in short - term liabilities	008	205.890.471	257.750.343
2. Insrease in short - term receivables	009	0	21.077.042
3. Increase in inventories	010	0	291.779.487
4. Other cash flow decreases	011	67.173.753	110.909.672
II. Total decrease in cash flow from operating activities (008 to 011)	012	273.064.224	681.516.544
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (007-012)	013	44.179.541	001.010.011
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	013	0	732.458.870
CASH FLOW FROM INVESTING ACTIVITIES	014		702.400.070
Cash flow from sale of long - term tangible and intangible assets	015		
Cash inflows from sale of equity and debt financial instruments	016		52.437.918
3. Interest receipts	017	1.194.695	1.318.635
Dividend receipts			
Other cash inflows from investing activities	018	45.907	9.539
-	019	192.789.483	21.016.934
III. Total cash inflows from investing activities (015 to 019)	020	194.030.085	74.783.026
1. Cash outflows for purchase of long - term tangible and intangible assets 2. Cash outflows for purchase of applications and data financial includes the control of the case of	021	14.461.028	6.815.652
Cash outflows for purchase of equity and debt financial instruments	022		20.000
3. Other cash outflows from investing activities	023	183.965.795	2.446.108
IV. Total cash outflows from investing activities (021 to 023)	024	198.426.823	9.281.760
B1) NET INCREASE OF CASH FLOW FROM INVESTING ACTIVITIES(020-024)	025	0	65.501.266
B2) NET DECREASE OF CASH FLOW FROM INVESTING ACTIVITIES(024-020)	026	4.396.738	0
CASH FLOW FROM FINANCING ACTIVITIES			
Cash receipts from issuance of equity and debt financial instruments	027		
2. Cash inflows from loans, debentures, credits and other borrowings	028	241.474.917	688.456.776
3. Other cash inflows from financing activities	029		
V. Total cash inflows from financing activities (027 to 029)	030	241.474.917	688.456.776
Cash outflows for repayment of loans and bonds	031	288.742.630	41.357.254
2. Dividends paid	032		
3. Cash outflows for finance lease	033	792.507	860.442
4. Cash outflows for purchase of own stocks	034		
5. Other cash outflows from financing activities	035		
VI. Total cash outflows from financing activities (031 do 035)	036	289.535.137	42.217.696
C1) NET INCREASE OF CASH FLOW FROM FINANCING ACTIVITIES (030-036)	037	0	646.239.080
C2) NET DECREASE OF CASH FLOW FROM FINANCING ACTIVITIES (036-030)	038	48.060.220	0
Total increases of cash flows (013 – 014 + 025 – 026 + 037 – 038)	039	0	C
Total decreases of cash flows (014 – 013 + 026 – 025 + 038 – 037)	040	8.277.417	20.718.524
Cash and cash equivalents at the beginning of period	041	103.781.300	55.256.279
Increase in cash and cash equivalents	042	0	C
Decrease in cash and cash equivalents	043	8.277.417	20.718.524
Cash and cash equivalents at the end of period	044	95.503.883	34.537.755

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY						
Company: ULJANIK D.D. from 1.1.2018 to 30.6.2	2018					
Position	AOP	Previous	Current			
i osition		period	period			
1	2	3	4			
1. Subscribed capital	001	100.687.500	100.687.500			
2. Capital reserves	002	216.566.367	216.566.367			
3. Reserves from profit	003	33.959.886	33.959.886			
Retained earnings or accumulated loss	004	-425.587.408	-2.256.818.318			
5. Profit / loss for the current year	005	-1.820.037.964	-347.061.960			
6. Revaluation of long - term tangible assets	006	30.659.542	30.659.542			
7. Revaluation of intangible assets	007					
Revaluation of financial assets available for sale	008					
9. Other revaluation	009	30.089.466	24.407.435			
10. Total capital and reserves (AOP 001 to 009)	010	-1.833.662.611	-2.197.599.548			
11. Currency gains and losses arising from net investments in foreign operations	011	-36.294.596	-5.682.031			
12. Current and deferred taxes (part)	012	923.570				
13. Cash flow hedging	013					
14. Changes in accounting policies	014					
15. Correction of significant errors in prior periods	015					
16. Other changes in capital	016	-1.818.455.856	-358.254.906			
17. Total increase or decrease in capital (AOP 011 to 016)	017	-1.853.826.882	-363.936.937			
17 a. Attributed to equity holders of parent company	018	-1.941.945.766	-2.288.144.759			
17 b. Attributed to minority interest	019	108.283.155	90.545.210			